#### PERSONNEL COMMISSION



Class Code: 5129 Salary Range: 18 (C1)

# **PURCHASING ASSISTANT**

# **JOB SUMMARY**

Under general supervision, perform complex and varied clerical support duties related to the purchasing of supplies, materials, food, equipment and services for the District; prepare and maintain a variety of records, logs and files; perform related duties as assigned.

# **EXAMPLES OF DUTIES**

The classification specification does not describe all duties performed by all incumbents within the class. This summary provides examples of typical tasks performed in this classification.

- Perform complex and varied clerical support duties related to the purchasing of supplies, materials, food, equipment and services for the District; assist in assuring smooth and efficient office operations. E
- Receive, review and process authorized buy-out requisitions and purchase orders; inspect orders for accuracy and completeness including authorizing signatures, identification numbers, account codes, quantity and delivery points. *E*
- Match corresponding requisitions to printed purchase orders; prepare backup copies; separate forms for distribution to vendors and appropriate staff; maintain related files. E
- Input purchase order data into assigned computerized database; calculate prices and freight cost extensions as needed; assure the timely distribution and receipt of copies to appropriate personnel and sites. E
- Input data for change notices as needed; identify and secure appropriate authorized signatures in accordance with established procedures. *E*
- Prepare Request-For-Quote (RFQ) forms; distribute to vendors to obtain best prices, discounts and freight charges on purchased items; process forms and enter data into computer; maintain related files. *E*
- Initiate and receive telephone calls; screen and route calls; take and relay messages; explain purchasing policies and procedures and provide information according to established guidelines; resolve issues as appropriate. *E*
- Prepare and maintain a variety of records, logs and files related to purchasing activities; compile data for inclusion in reports; prepare and revise vendor lists, files and records; receive, date stamp and distribute mail and purchasing documents. *E*
- Compose correspondence independently or from oral instructions; type letters,

contracts, records, requisitions and other materials from straight copy, rough drafts or oral instructions, review, proofread and verify accuracy of documents. *E* 

- Communicate with freight service companies, contractors, other District departments and requestors to exchange information and verify status of orders; contact vendors to obtain information such as current pricing, delivery timelines and availability. E
- Operate a variety of office equipment including a copier, fax machine, calculator, typewriter and a computer and assigned software. *E*
- Attend and participate in a variety meetings and trainings; serve on assigned committees. E
- Provide assistance to other department divisions and staff as requested to assure smooth and efficient office operations. E
- Assist in updating the Purchasing Handbook.

Note: At the end of some of the duty statements there is an italicized "E" which identifies essential duties required of the classification. This is strictly for use in compliance with the Americans with Disabilities Act.

# **DISTINGUISHING CHARACTERISTICS**

Incumbents in the Purchasing Assistant classification provide complex and varied clerical support in the procurement, receipt, distribution and payment for supplies, materials, food, equipment and services District-wide. Purchasing Assistants are typically assigned to a specialized commodity area under the leadership of a Purchasing Agent, or are assigned to support the Contracts or Warehouse divisions.

### **EMPLOYMENT STANDARDS**

#### Knowledge of:

Modern office practices, procedures and equipment.

Basic purchasing and accounting practices and terminology.

Operation of a computer and assigned software.

Record-keeping and filing techniques.

Telephone techniques and etiquette.

Correct English usage, grammar, spelling, punctuation and vocabulary.

Interpersonal skills using tact, patience and courtesy.

Oral and written communication skills.

Mathematical computations.

### **Ability to:**

Perform complex and varied clerical support duties.

Learn the use and processing of requisitions, purchase orders, invoices, contracts and related purchasing documents.

Explain applicable laws, codes, rules and regulations.

Answer telephones and greet the public courteously.

Maintain records, logs and files.

Compile, assemble, verify and prepare data for records and reports.

Understand and follow oral and written directions.

Establish and maintain cooperative and effective working relationships with others.

Communicate effectively both orally and in writing.

Meet schedules and time lines.

Determine appropriate action within clearly defined guidelines.

Compose correspondence and written materials independently.

Receive, sort and distribute mail.

Add, subtract, multiply and divide quickly and accurately.

Operate a variety of office equipment including a computer and assigned software.

Complete work with many interruptions.

# **Education and Training:**

Graduation from high school or equivalent.

# **Experience:**

Two years of clerical experience, preferably involving purchasing of supplies, contracts or basic accounting.

Any other combination of training and experience that could likely provide the desired skills, knowledge or abilities may be considered.

### SPECIAL REQUIREMENTS

SELF-CERTIFICATION OF TYPING/KEYBOARDING SKILLS:

This classification requires that incumbents be skilled in typing/keyboarding at a minimum of 35 words per minute. A typing test will not be given. Incumbents must certify in writing that they have such skills at the time of appointment to this class. Demonstrated proficiency will be expected during the probationary period for the class.

#### **WORKING ENVIRONMENT**

Office and warehouse environment.

Constant interruptions.

### **PHYSICAL DEMANDS**

Dexterity of hands and fingers to operate a computer keyboard and office equipment.

Hearing and speaking to exchange information in person and on the telephone.

Seeing to read a variety of materials.

Sitting or standing for extended periods of time.

Bending at the waist, kneeling or crouching to file materials. Reaching overhead, above the shoulders and horizontally. Lifting, carrying, pushing or pulling objects weighing up to 25 pounds.

#### AMERICANS WITH DISABILITIES ACT

Persons with certain disabilities may be capable of performing the essential duties of this class with or without reasonable accommodation, depending on the nature of the disability.

# **APPOINTMENT**

In accordance with Education Code Section 45301, an employee appointed to this class must serve a probationary period of six months during which time an employee must demonstrate at least an overall satisfactory performance. Failure to do so shall result in the employee's termination.

3/6/2008