

Long Beach Unified School District

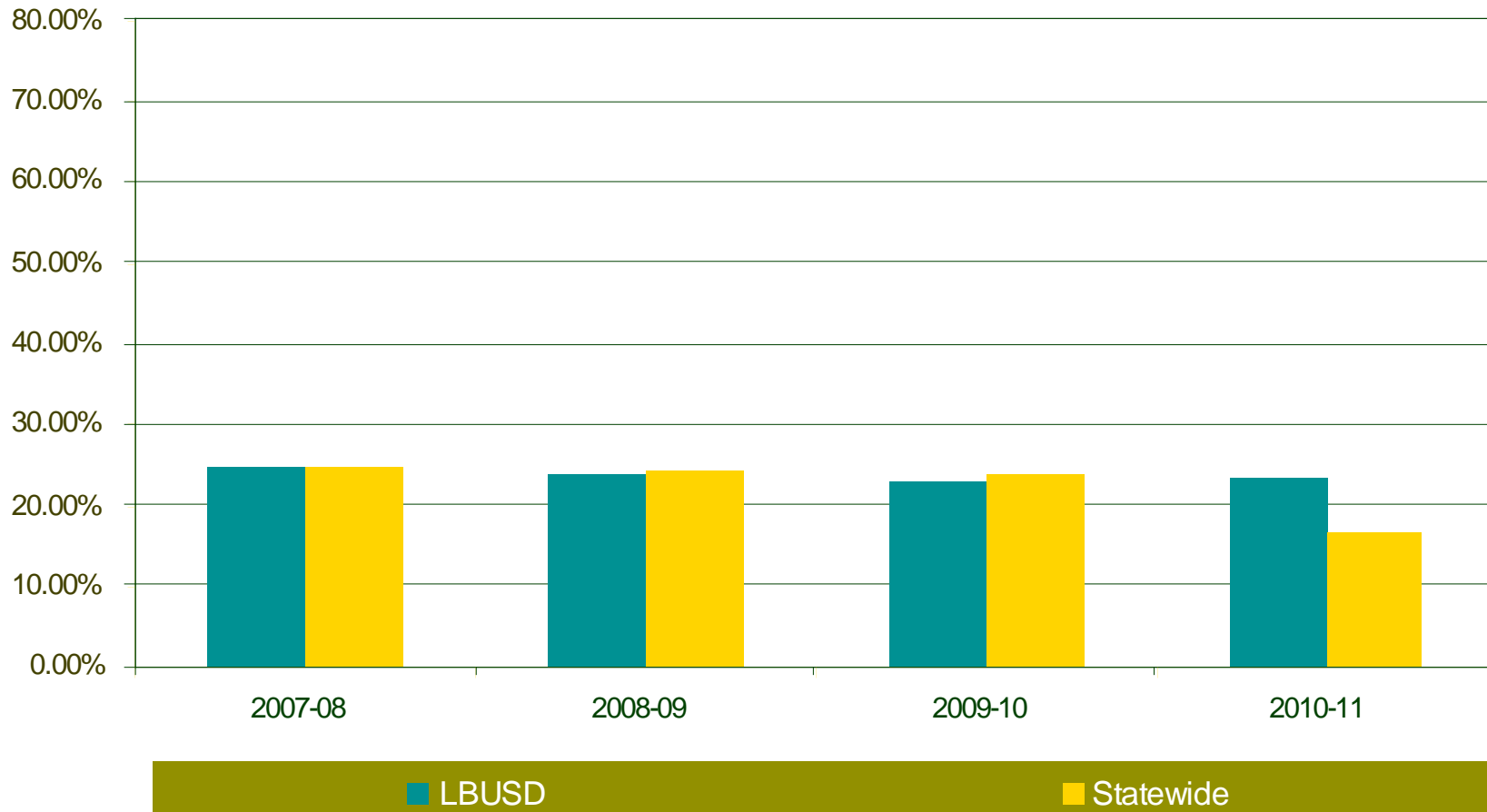
Local Control Funding Formula
Board Workshop
March 4, 2013

Local Control Funding Formula

- Arguments for a new formula. Current system
 - Is too complex
 - Is not tied to student demographics
 - Is largely state-controlled
 - Lacks appropriate accountability measures.
- Based on research that suggests three critical components of any weighted student formula:
 - Students living in poverty
 - Students who are English Language Learners
 - Additional funding if there is a concentration of

Local Control Funding Formula

English Language Learners



Local Control Funding Formula

Students Living in Poverty



Local Control Funding Formula

- LCFF allocates \$15.5 billion in additional funding to school districts and charter school.
- Plan is anticipated to be implemented over several years (seven years is based on current estimates).
- Target for “Full Implementation” has been determined for each California school district and charter school.

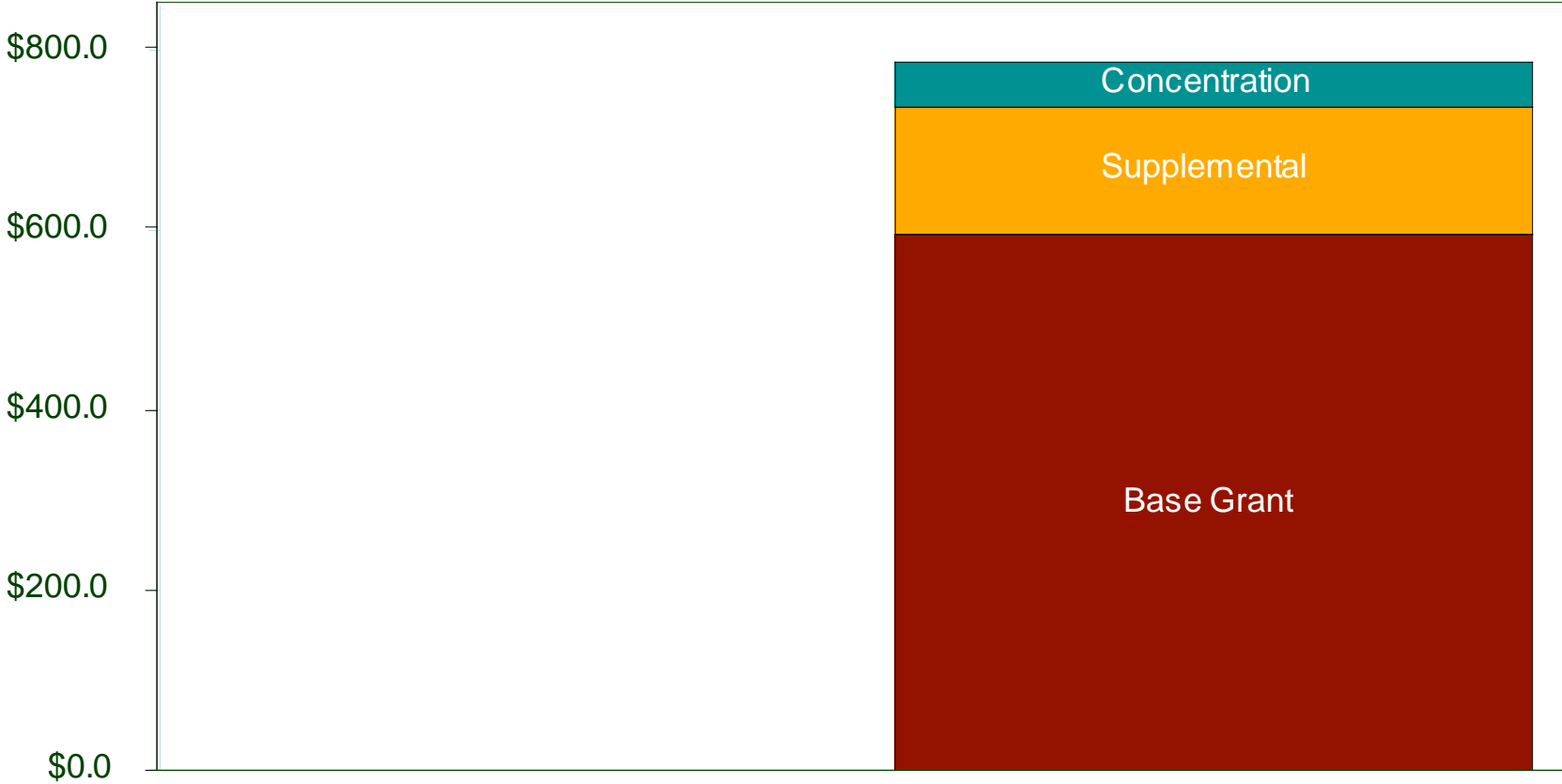
Local Control Funding Formula

- Combines Revenue Limit and 42 Categoricals into one funding stream.
- Allows for differences in Grade Spans
 - K-3 Funding: \$6,342 per ADA
 - Grades 4-6: \$6,437 per ADA
 - Grades 7-8: \$6,628 per ADA
 - Grades 9-12: \$7,680 per ADA
- Provides “Add-On” for additional programs
 - \$712 per ADA in Grades K-3 for class-size reduction
 - \$215 per ADA in Grades 9-12 for career technical education.

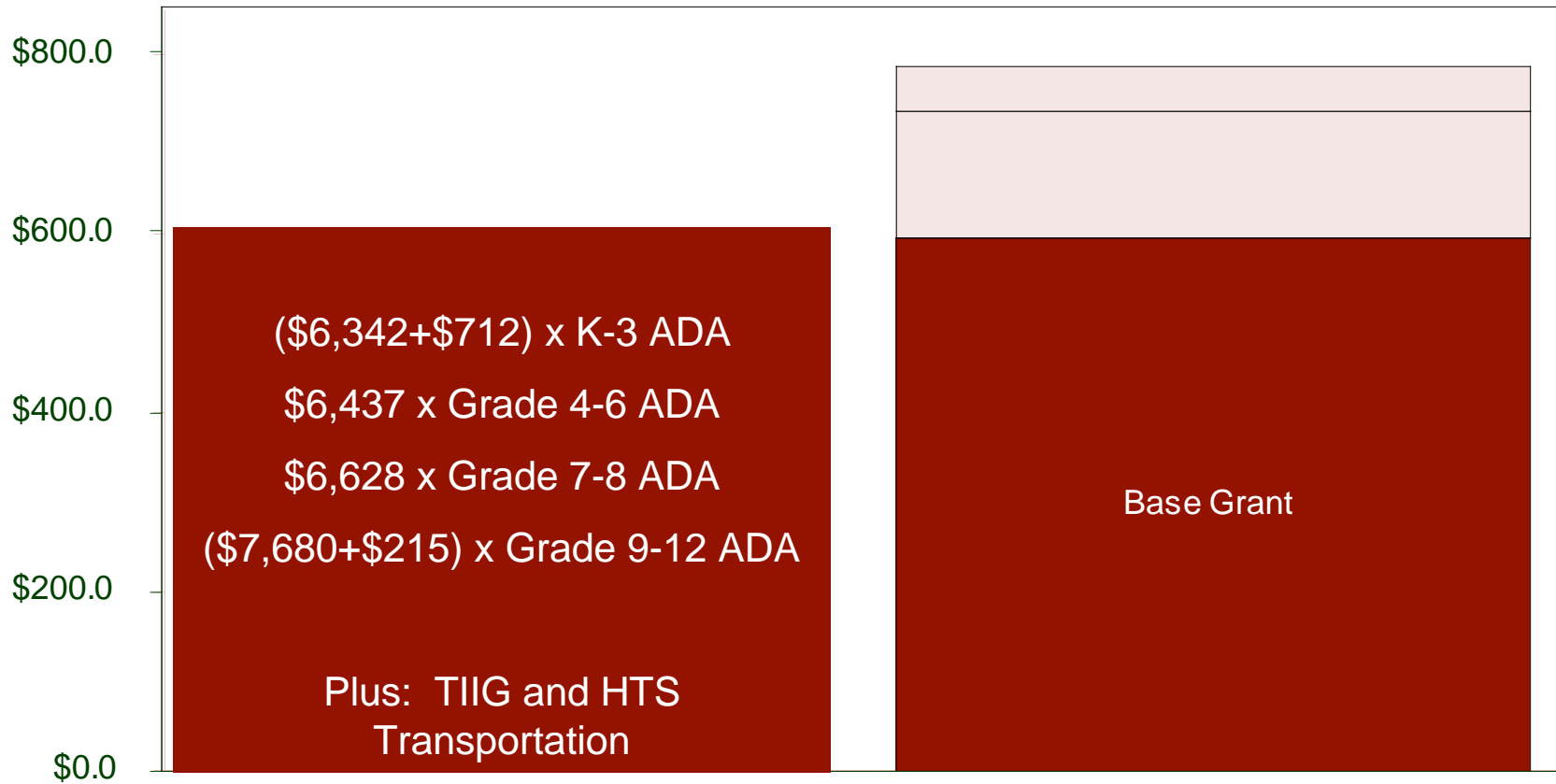
Most Categorical Programs Rolled into LCFF

- Categoricals rolled into LCFF:
 - Economic Impact Aid
 - All Tier III Categoricals (including Instructional Materials, Adult Education, Regional Occupation Centers and Programs, Professional Development BG, Arts and Music BG, School and Library Improvement BG, Supplemental Counselors, CAHSEE Interventions, Deferred
- Remaining categoricalals include:
 - Special Education
 - After School Education & Safety
 - Lottery
 - Quality Education and Investment Act
 - Child Nutrition
 - Preschool
- Add-ons to LCFF include:
 - Transportation
 - Targeted Instruction Improvement Block

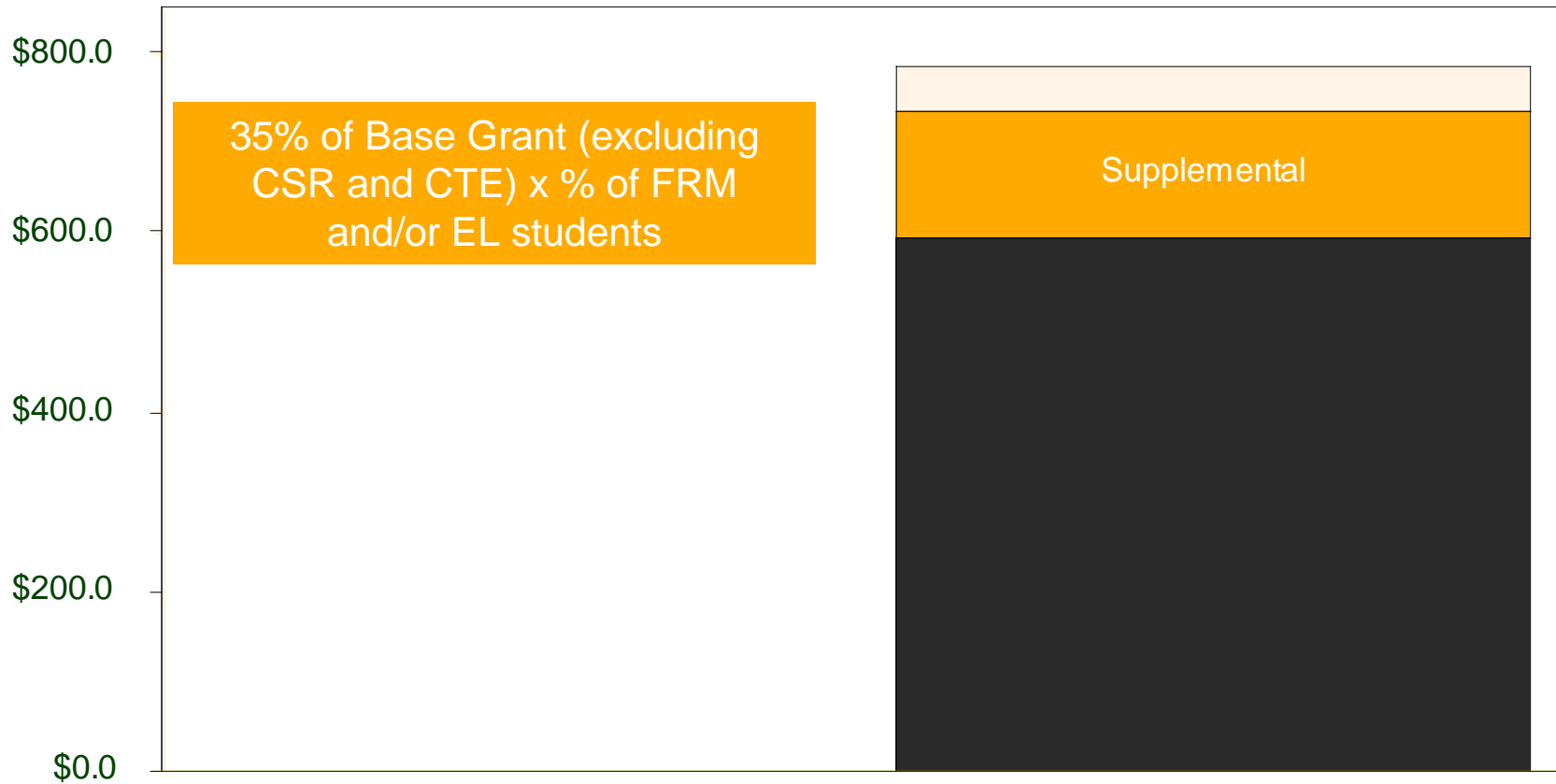
LCFF Calculation



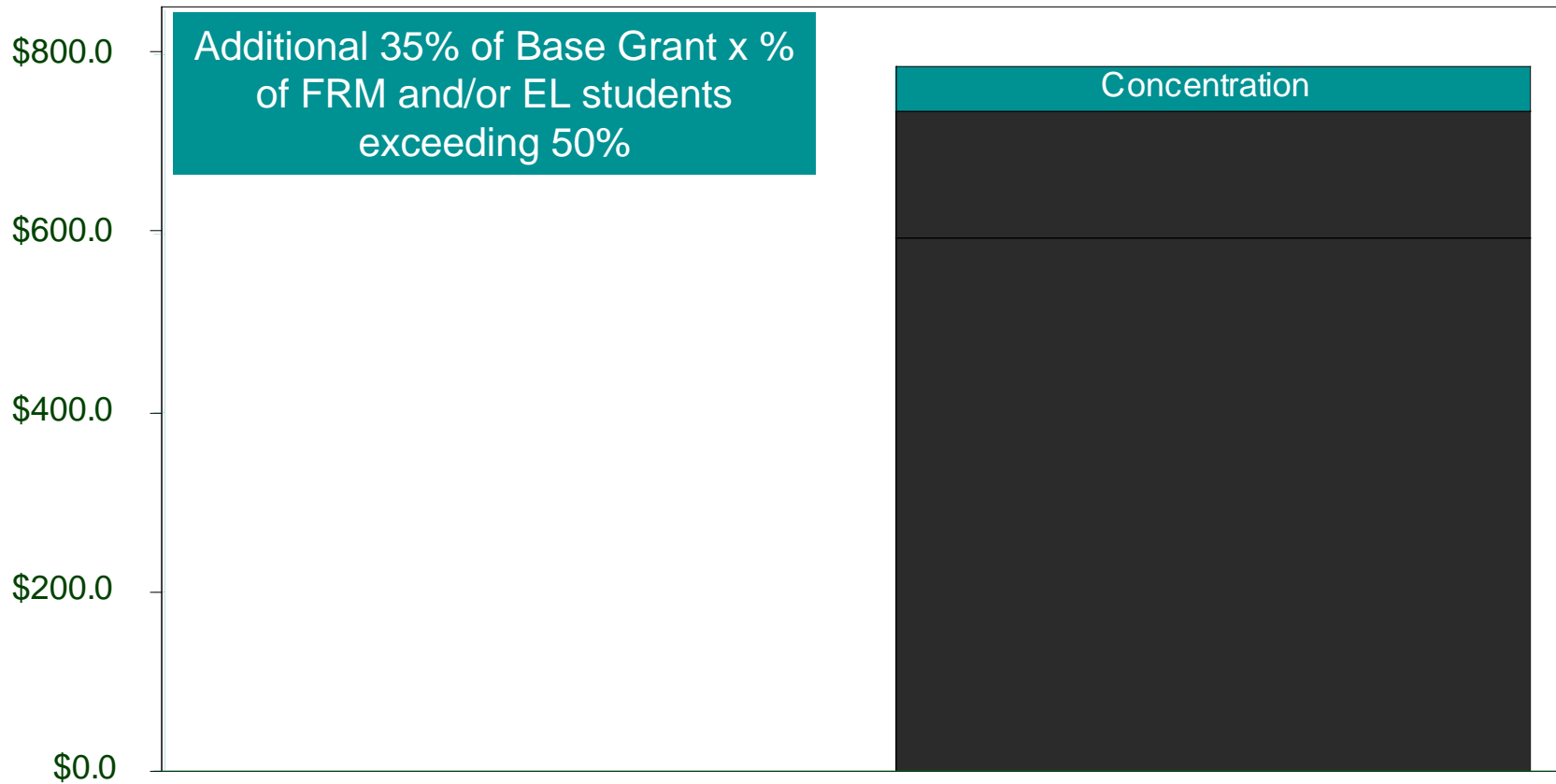
LCFF Calculation



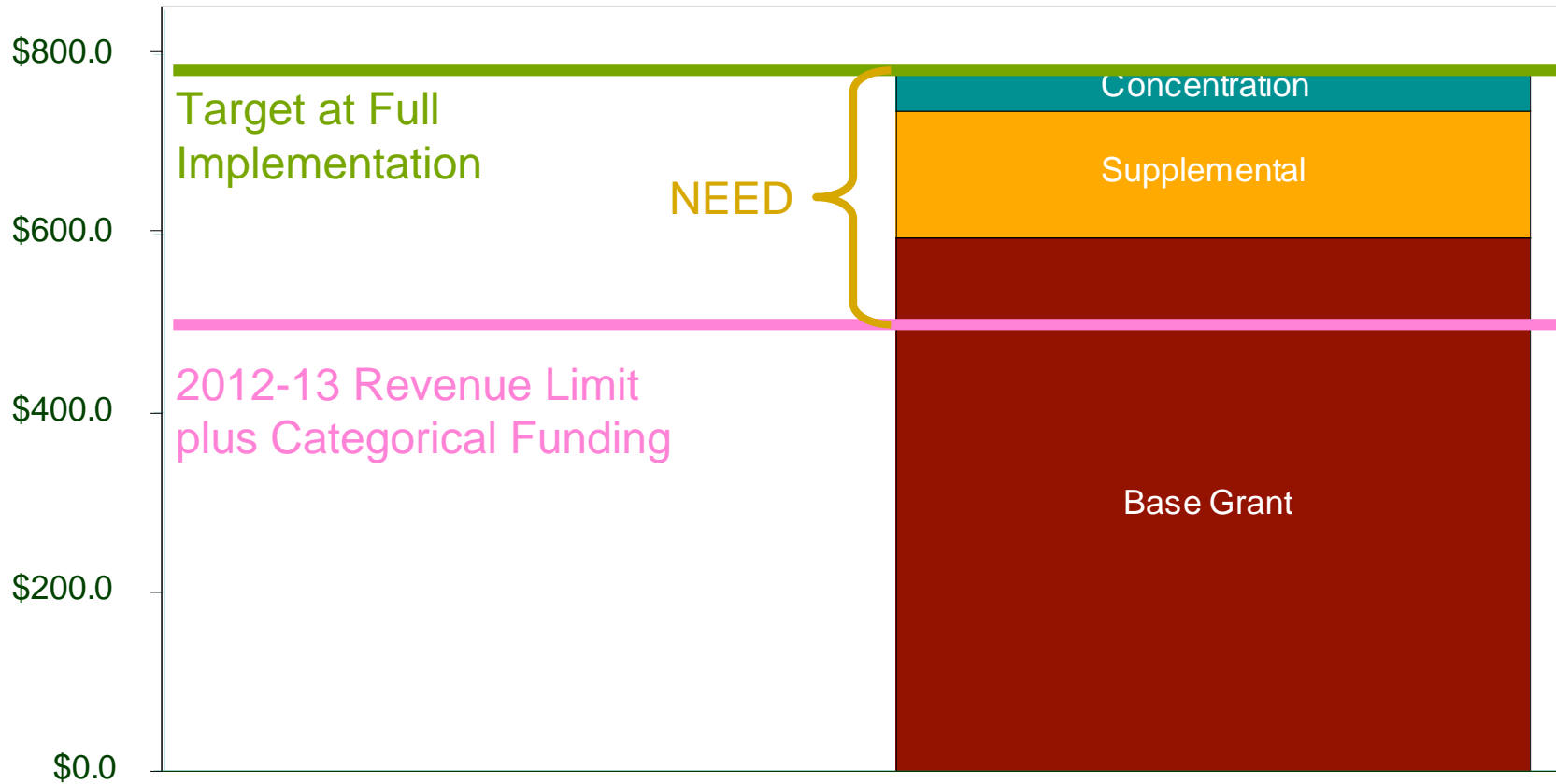
LCFF Calculation



LCFF Calculation



LCFF Calculation



LCFF Calculation

Amt. allocated in
2013-14 Budget
Proposal

\$1,602,201,000

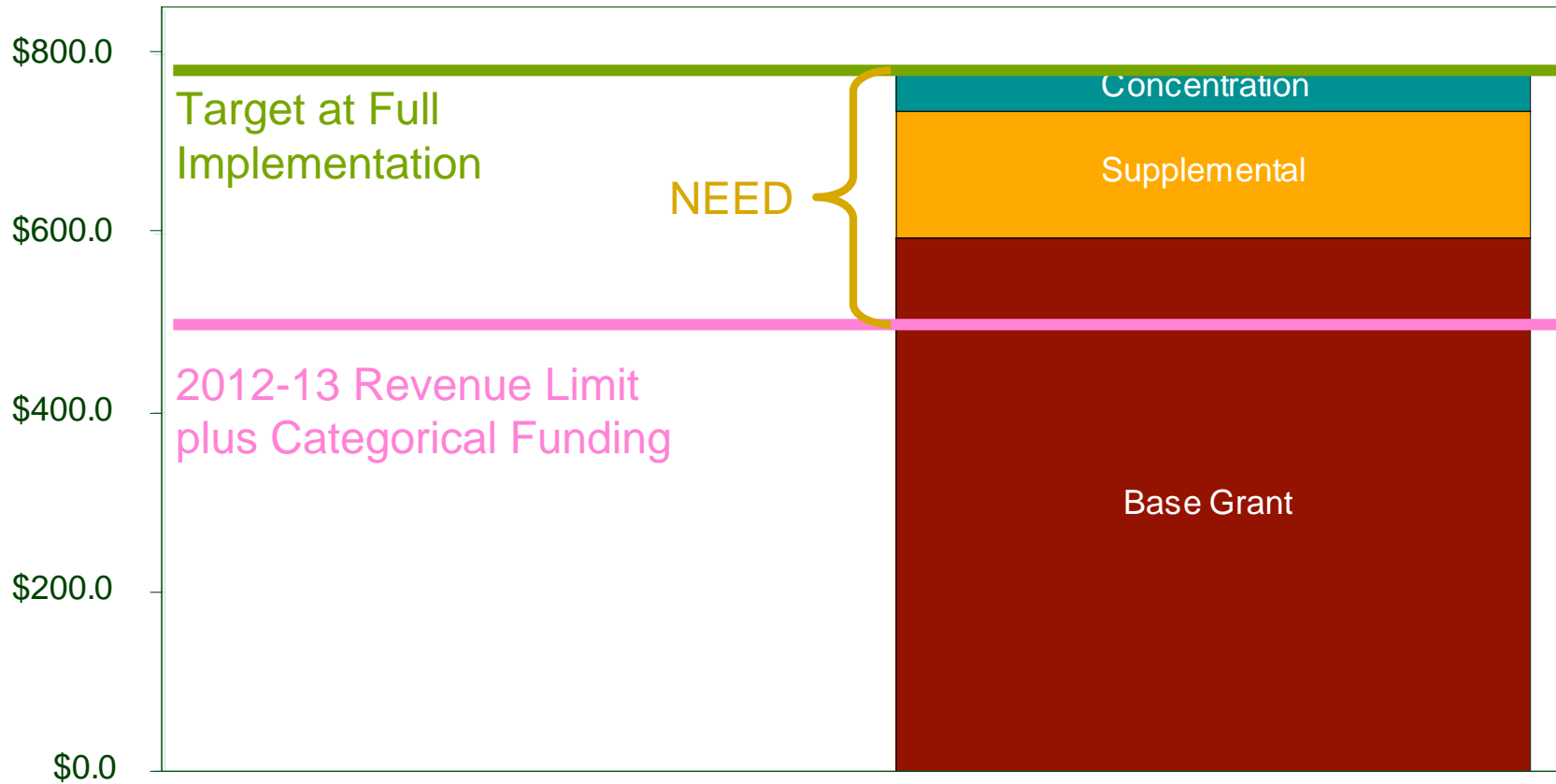
LBUSD's Proportion
of Statewide Need

x 1.823%

LBUSD's Additional
Funding for 2013-14

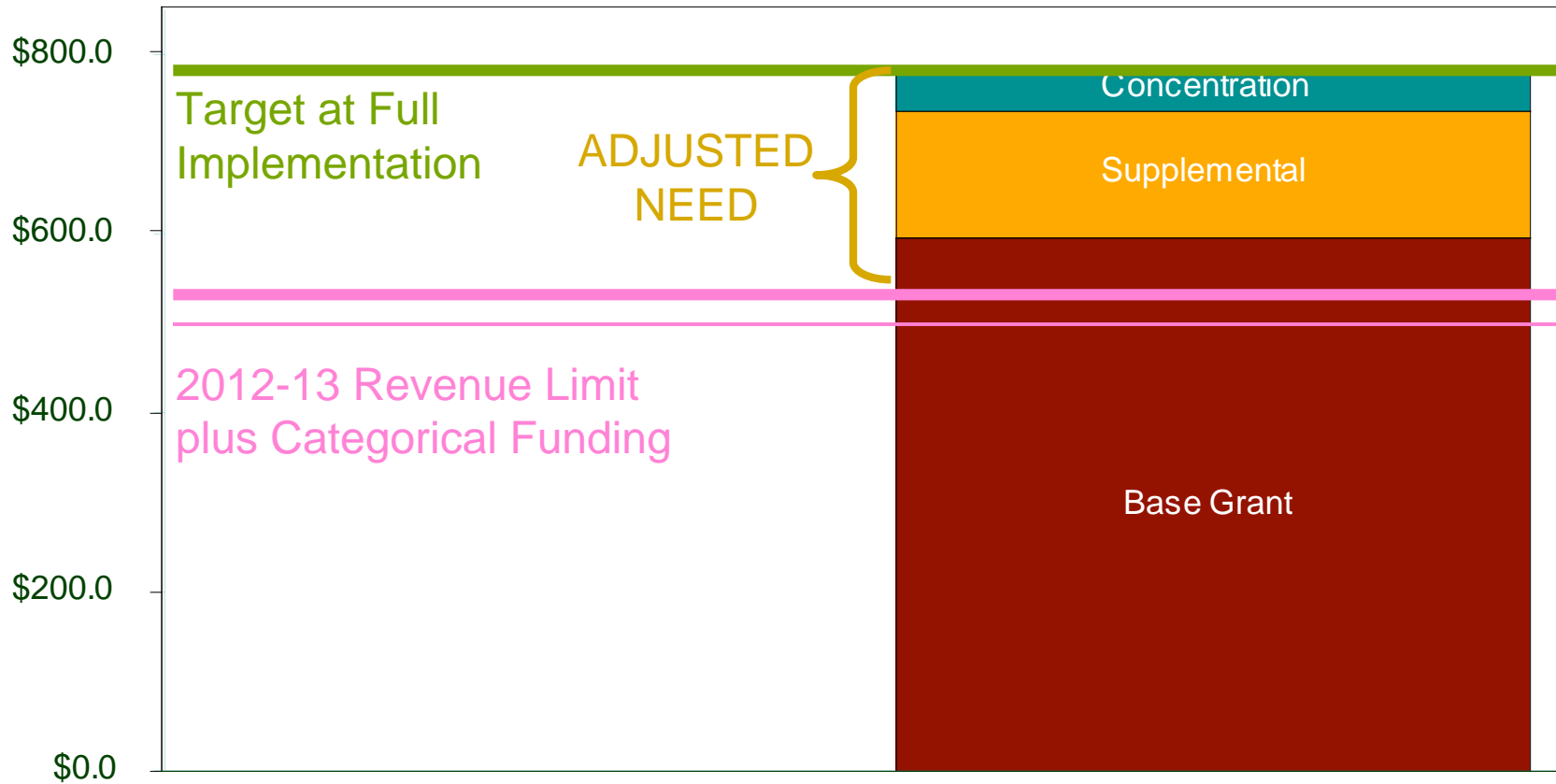
\$29,208,236

LCFF Calculation



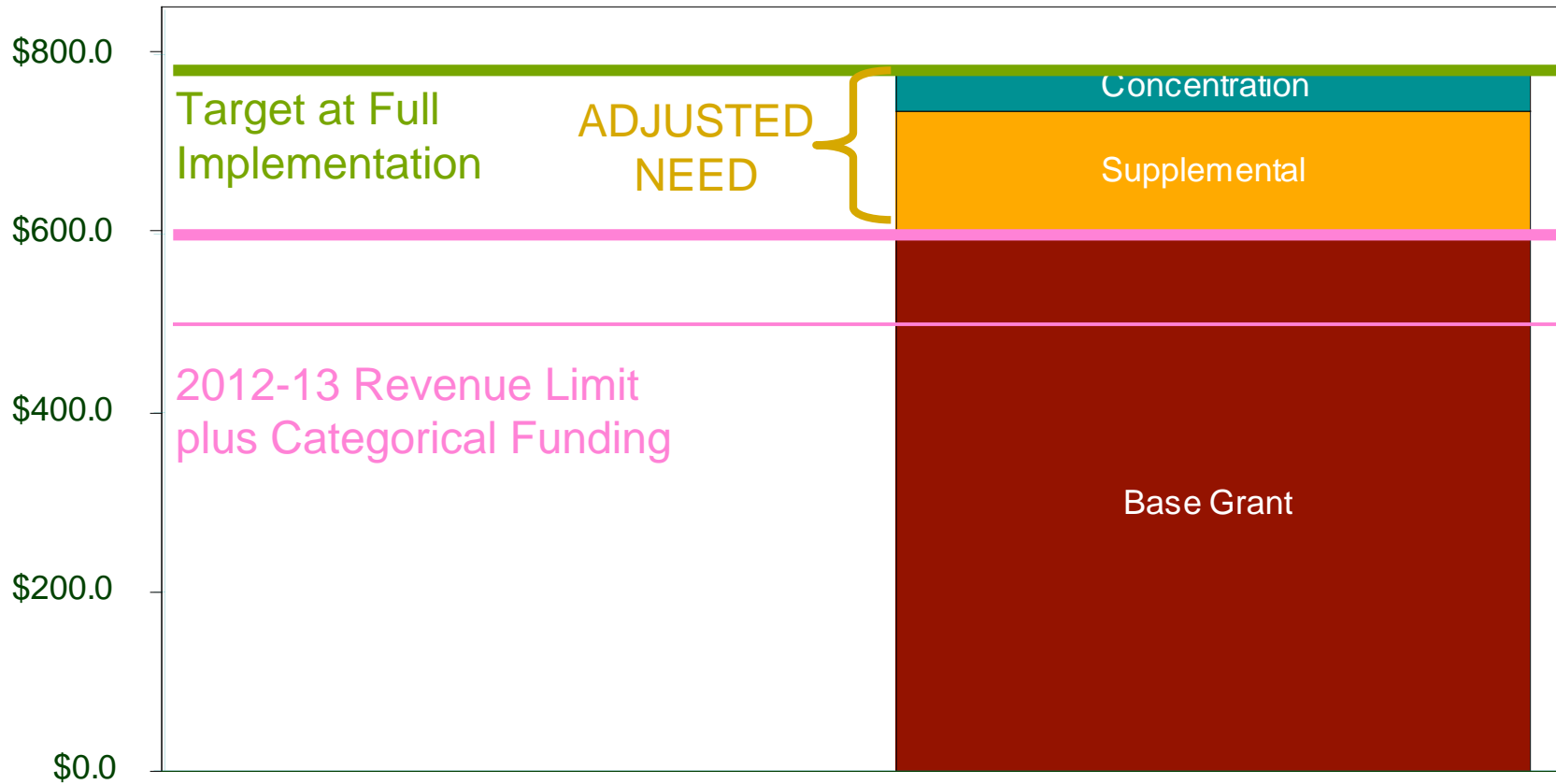
LCFF Calculation

After Year One of Implementation



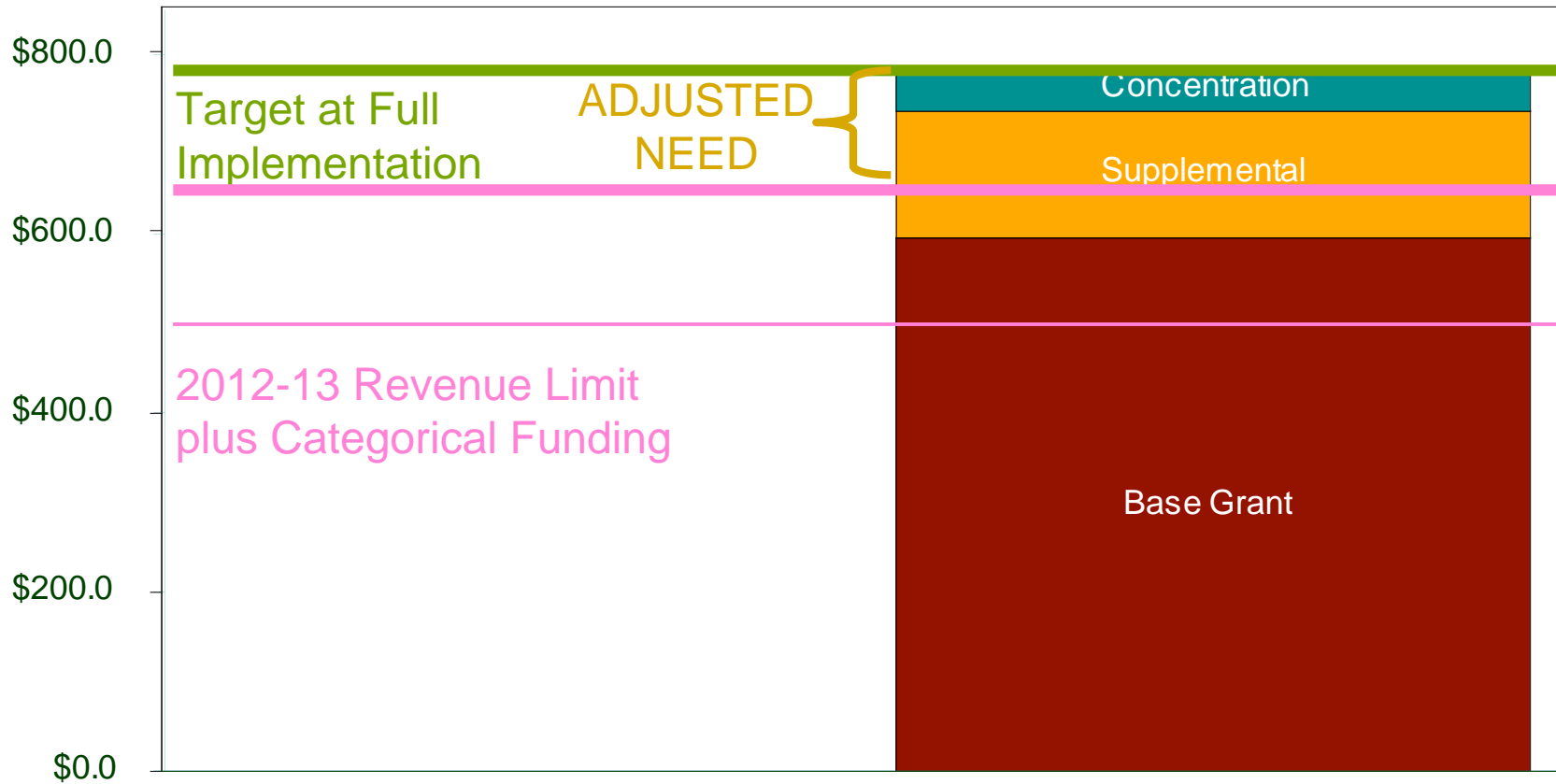
LCFF Calculation

After Year Two of Implementation



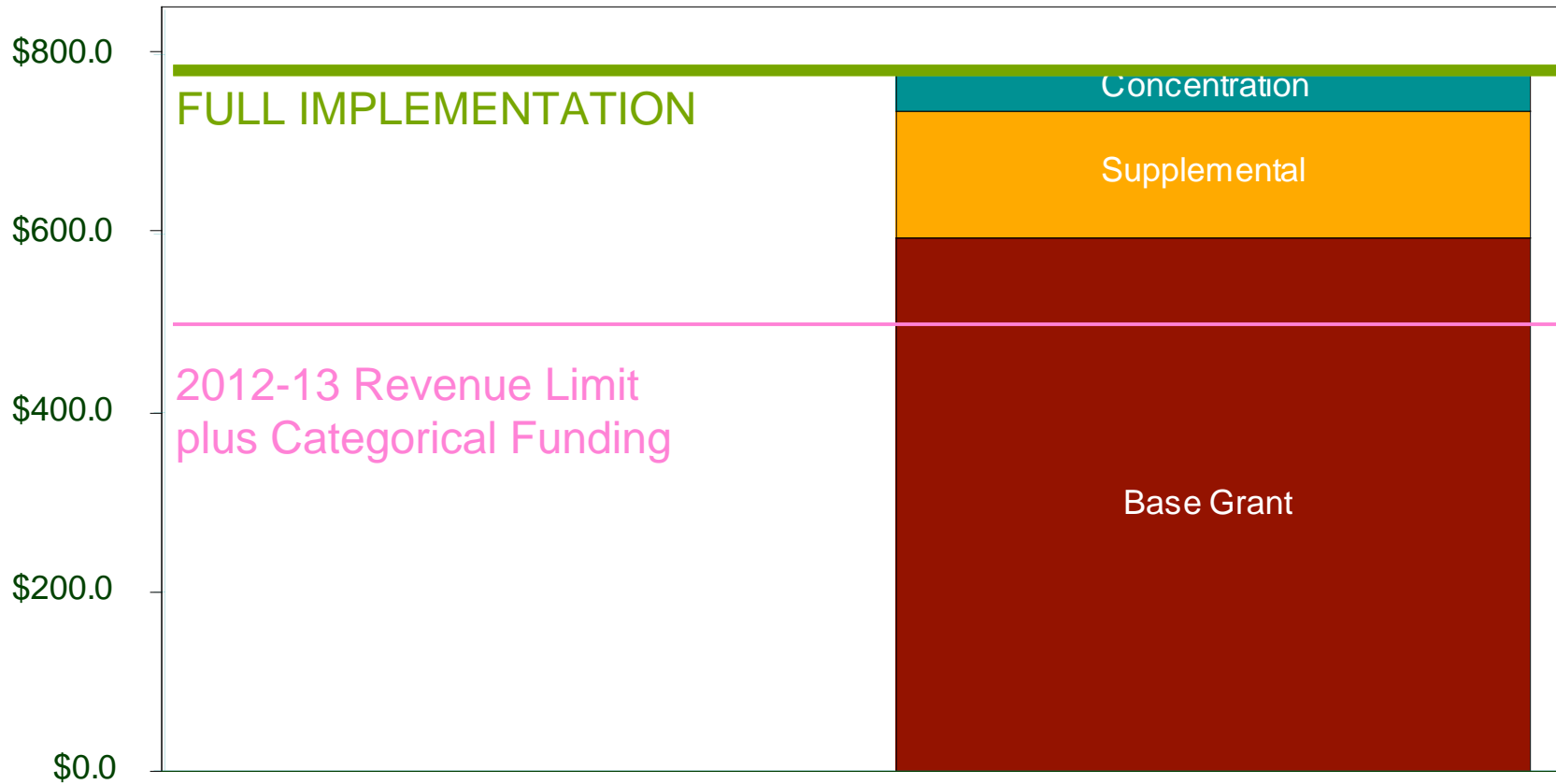
LCFF Calculation

After Year Three of Implementation

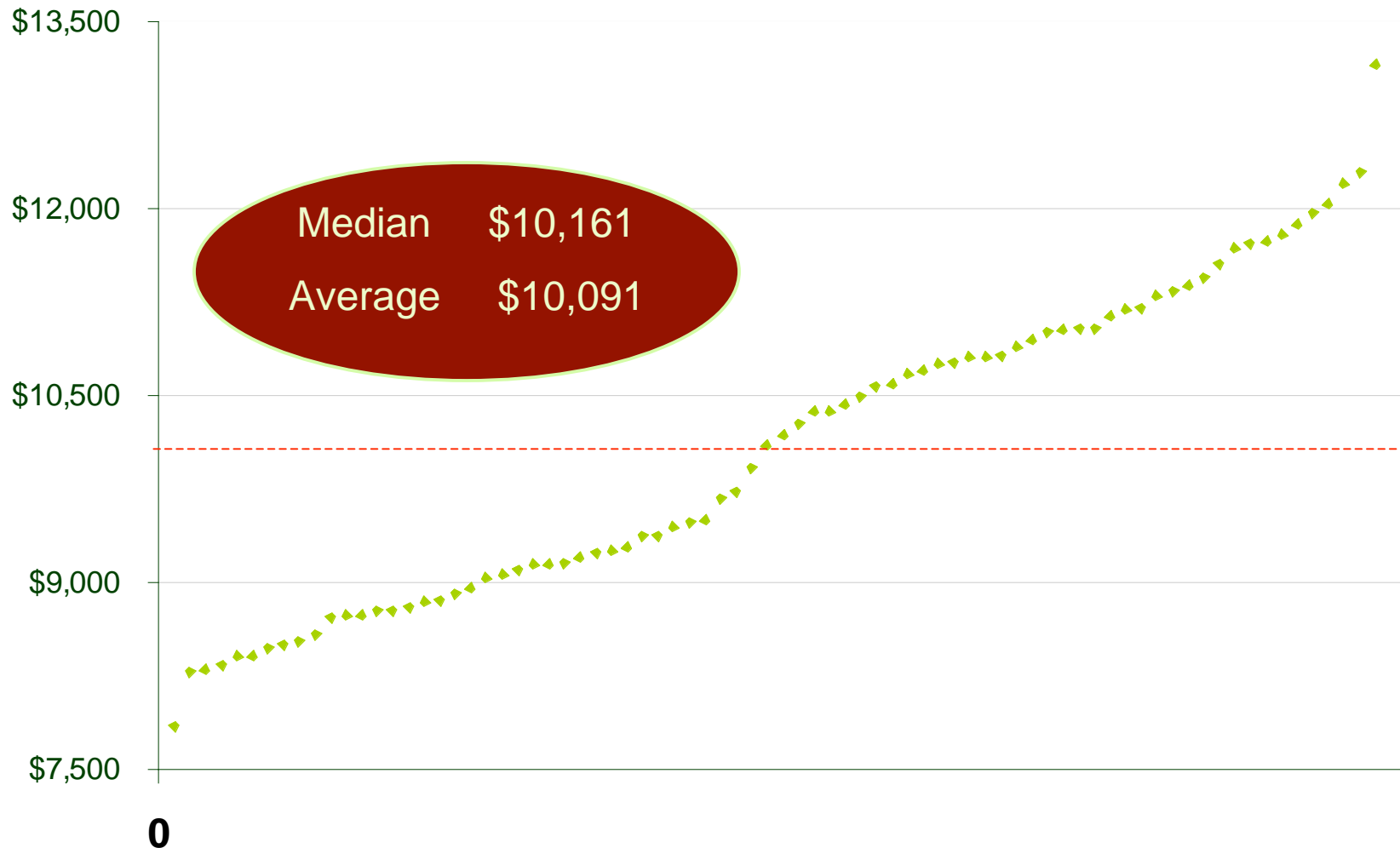


LCFF Calculation

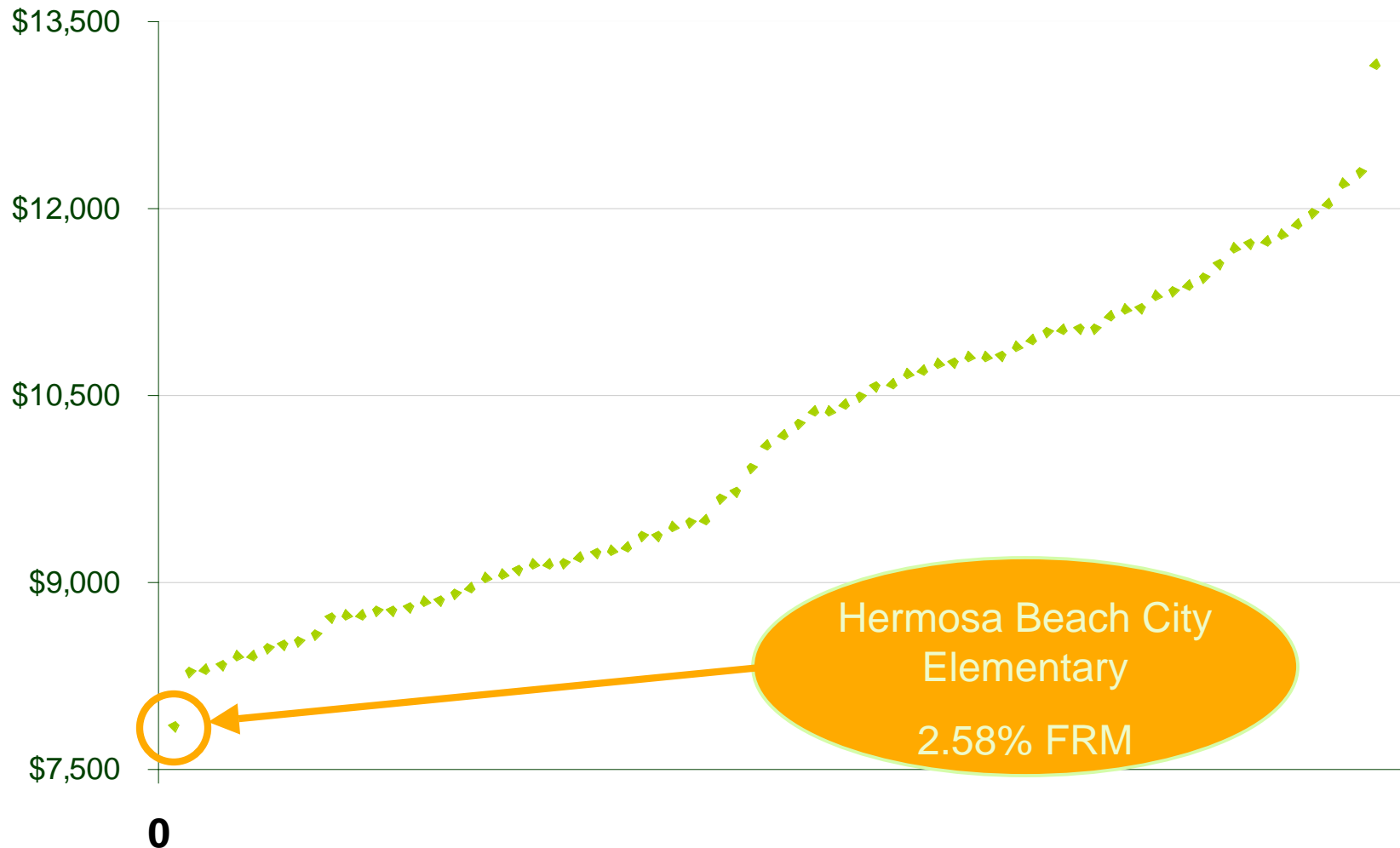
After Year Seven of Implementation



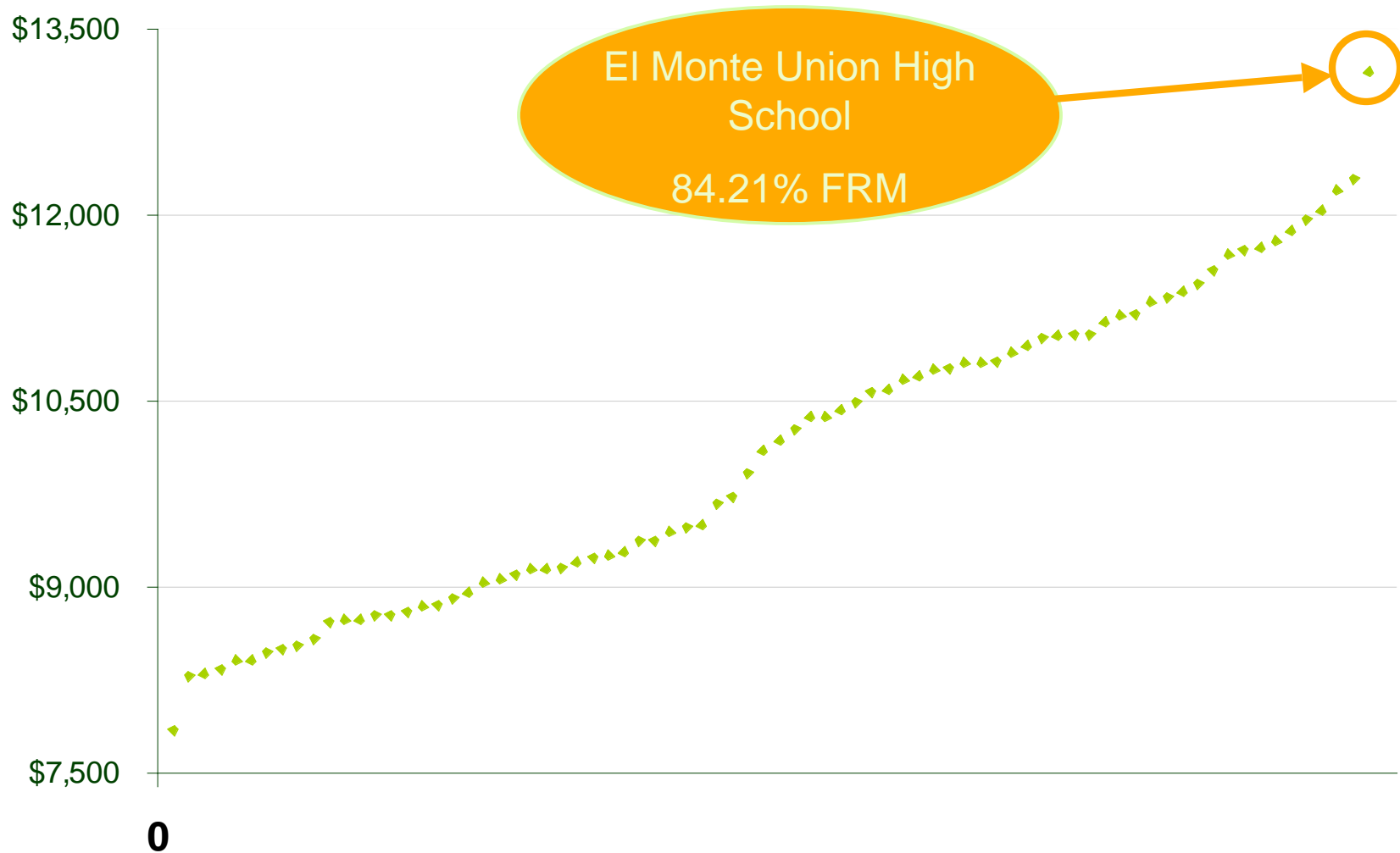
Full Implementation Funding Los Angeles County Districts



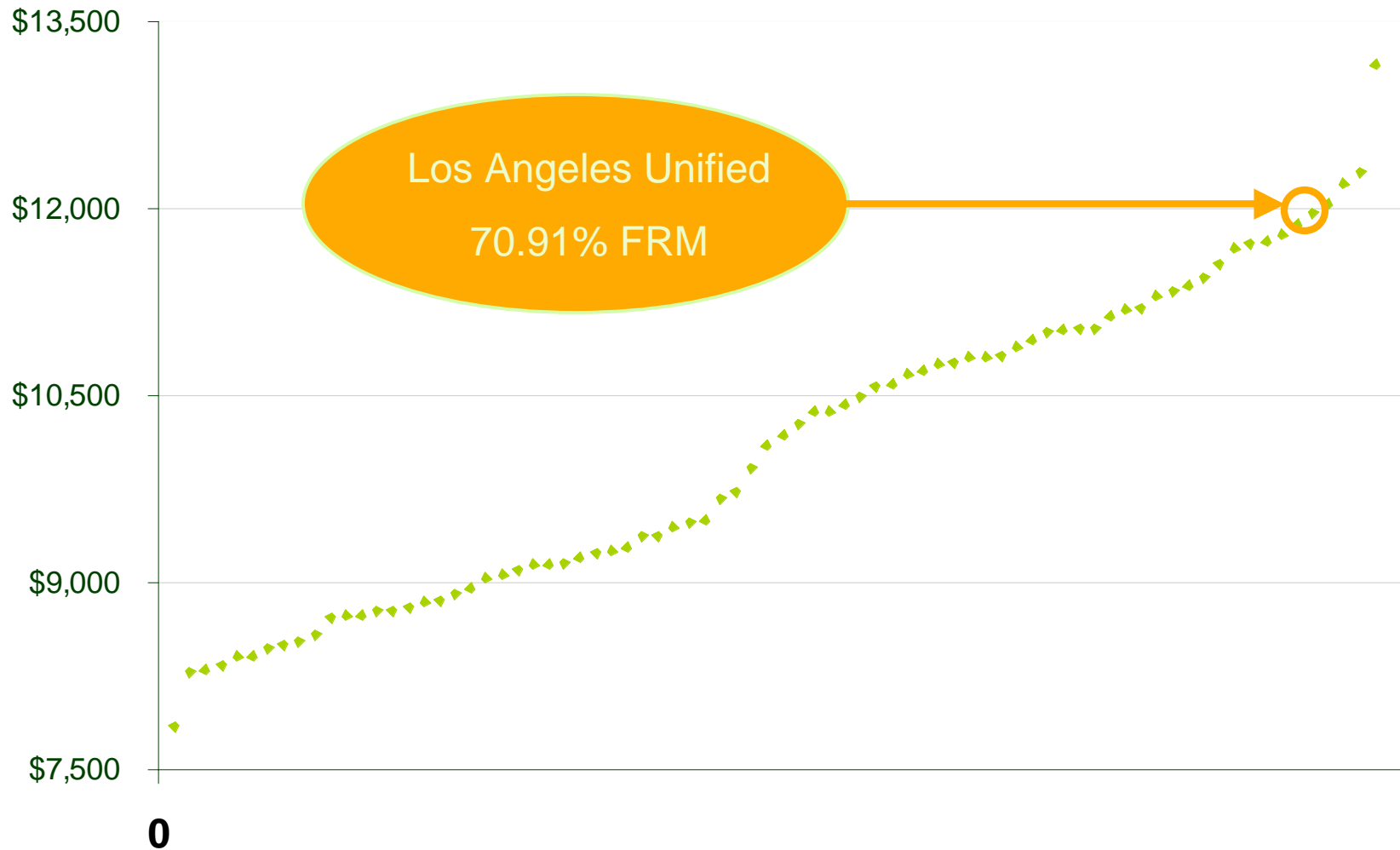
Full Implementation Funding Los Angeles County Districts



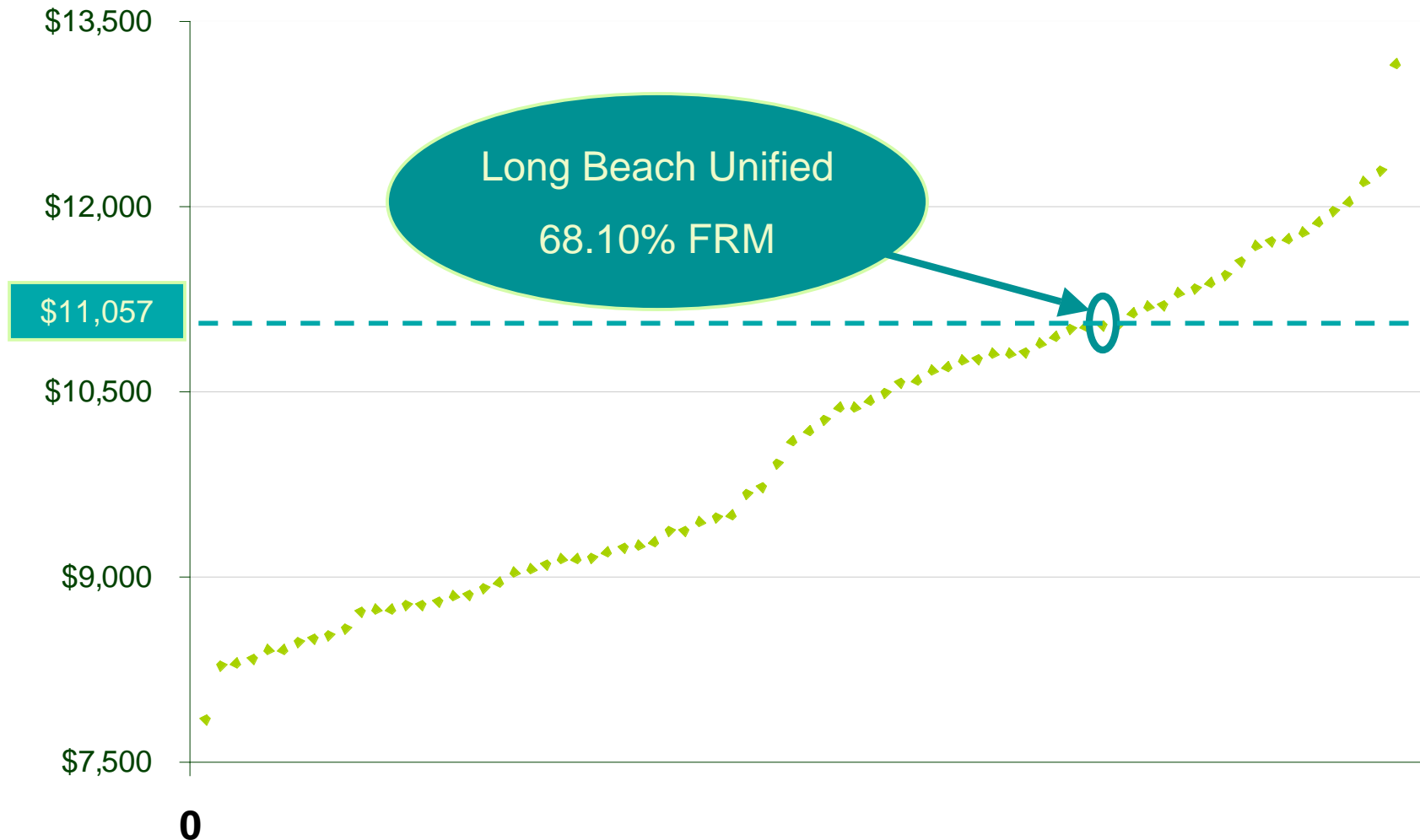
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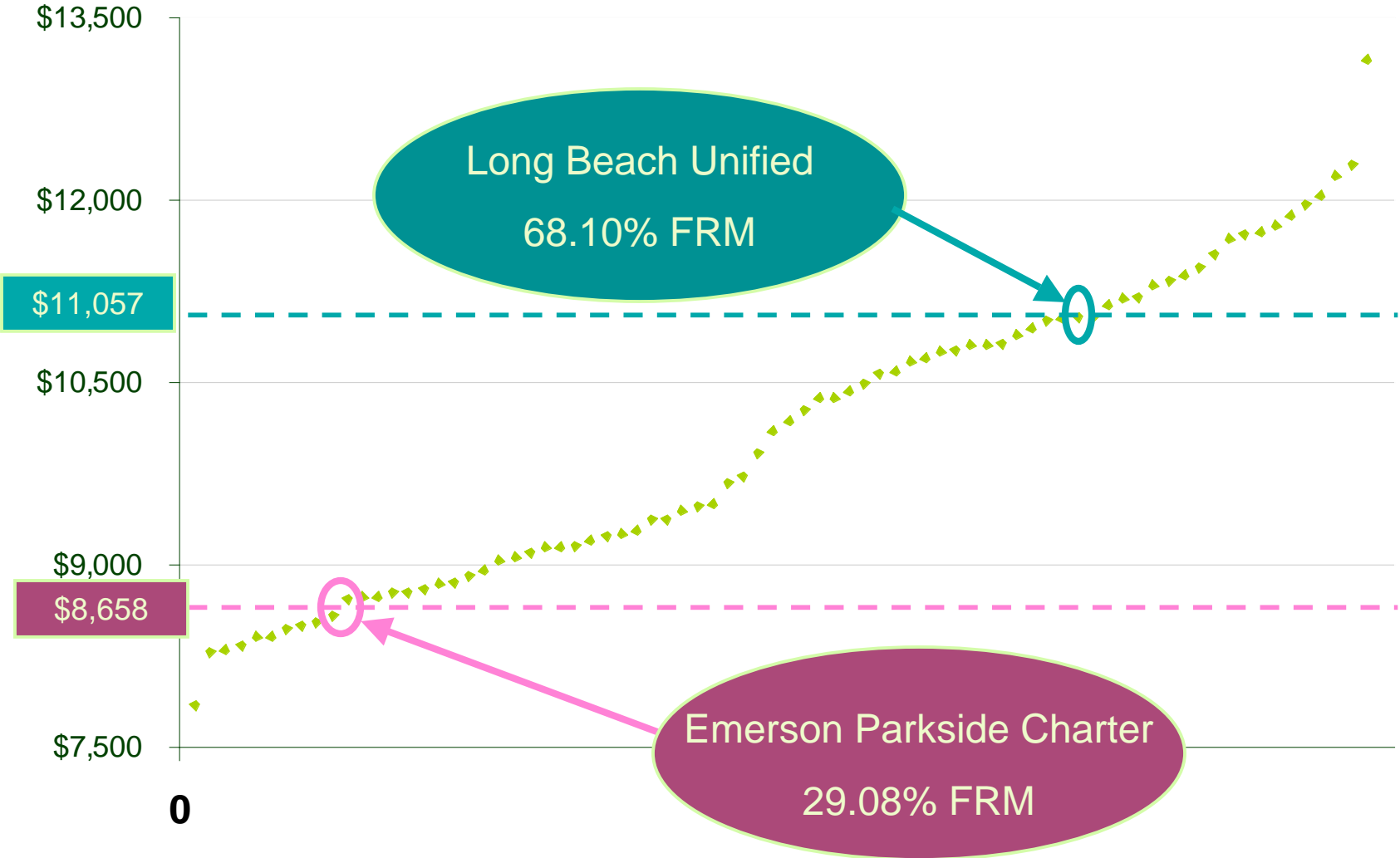
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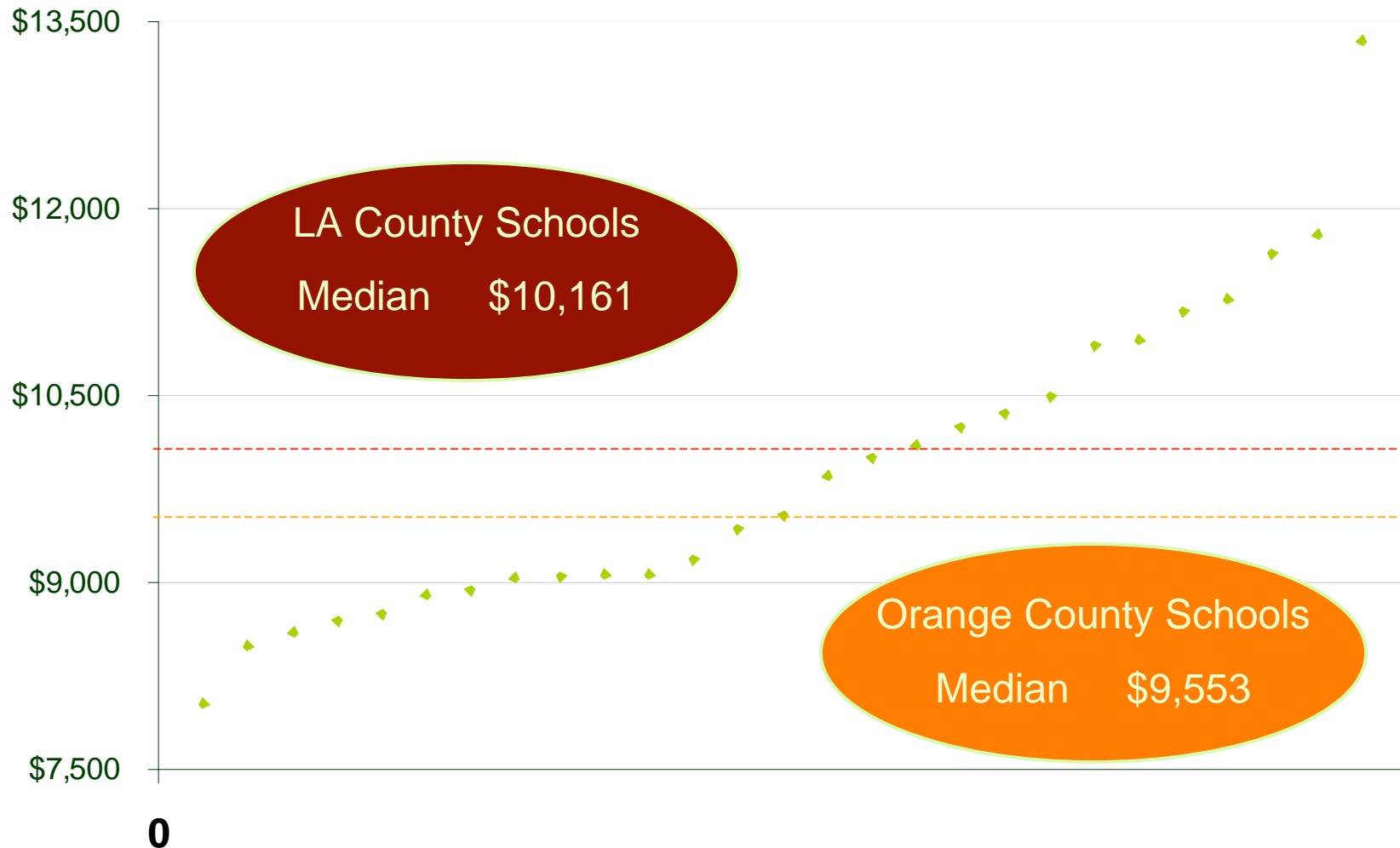
Full Implementation Funding Los Angeles County Districts



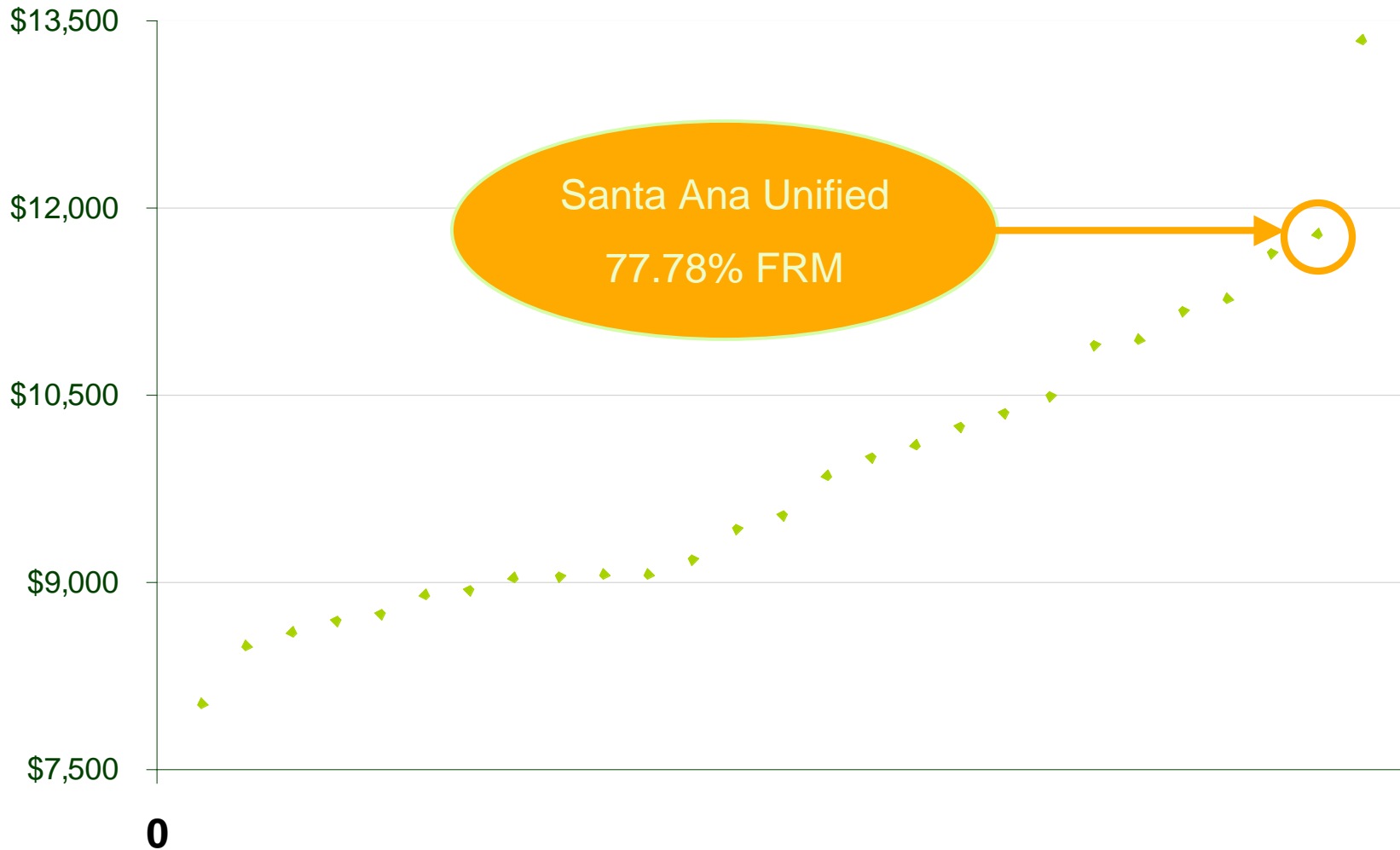
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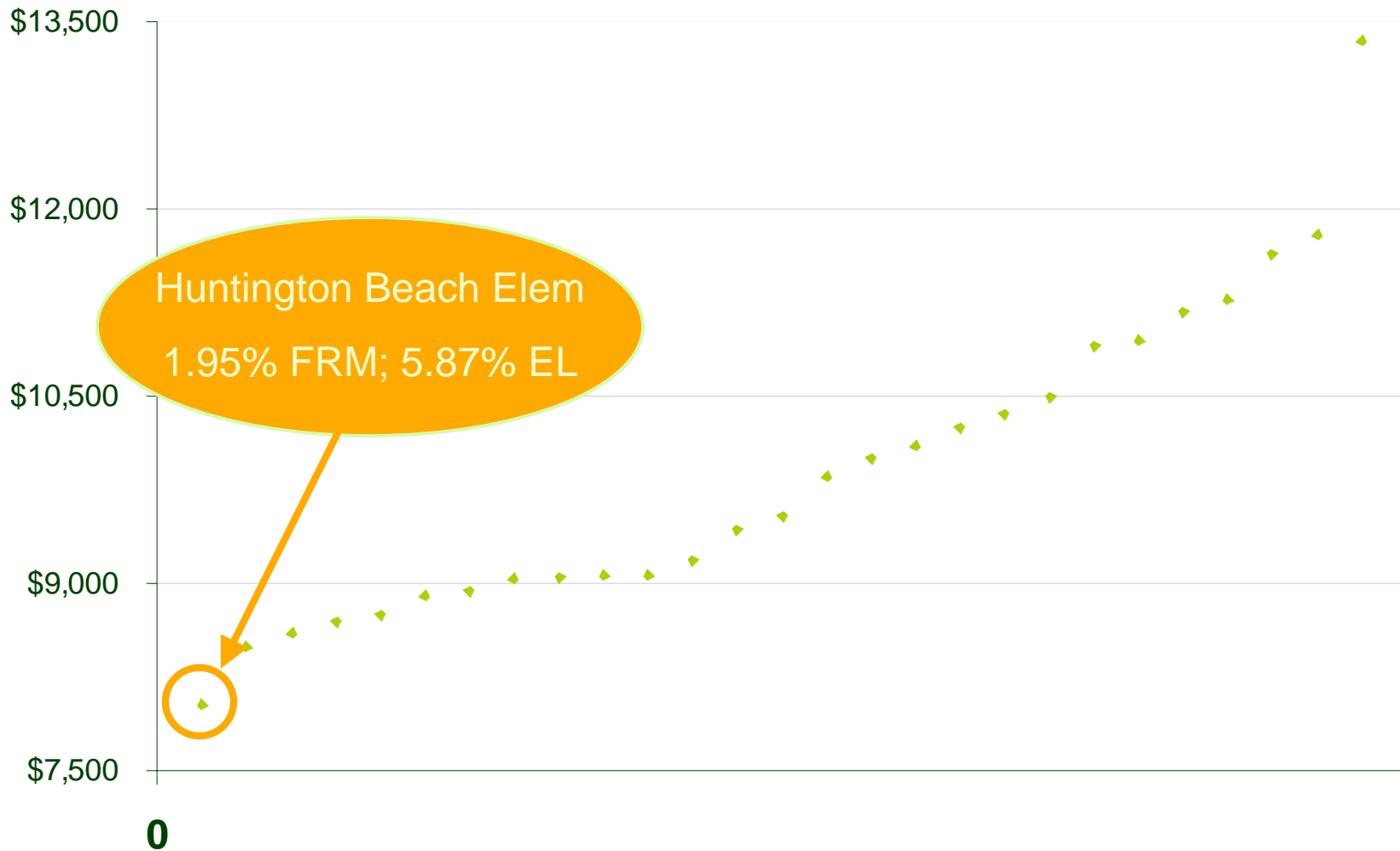
Full Implementation Funding Orange County Districts



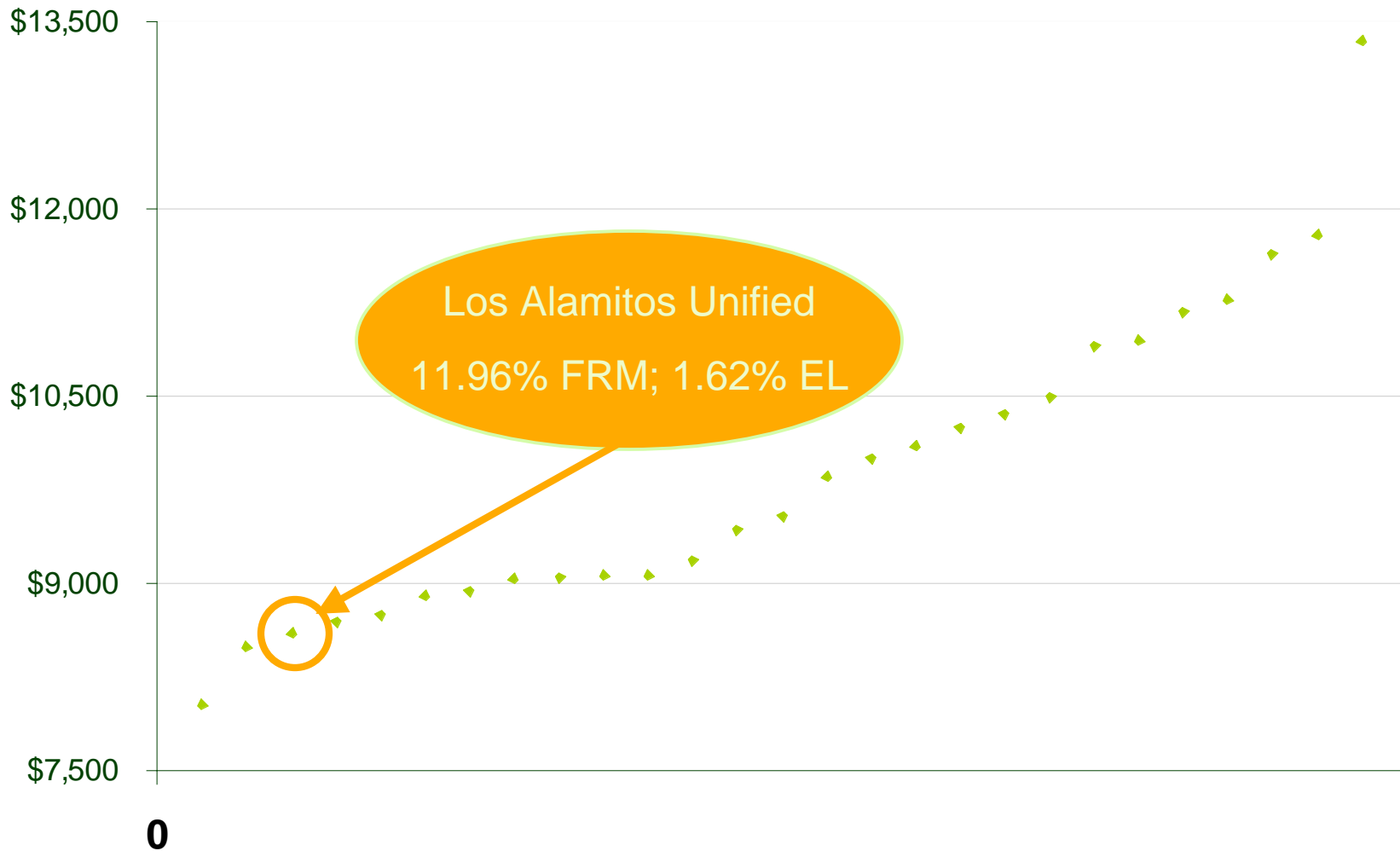
Full Implementation Funding Orange County Districts



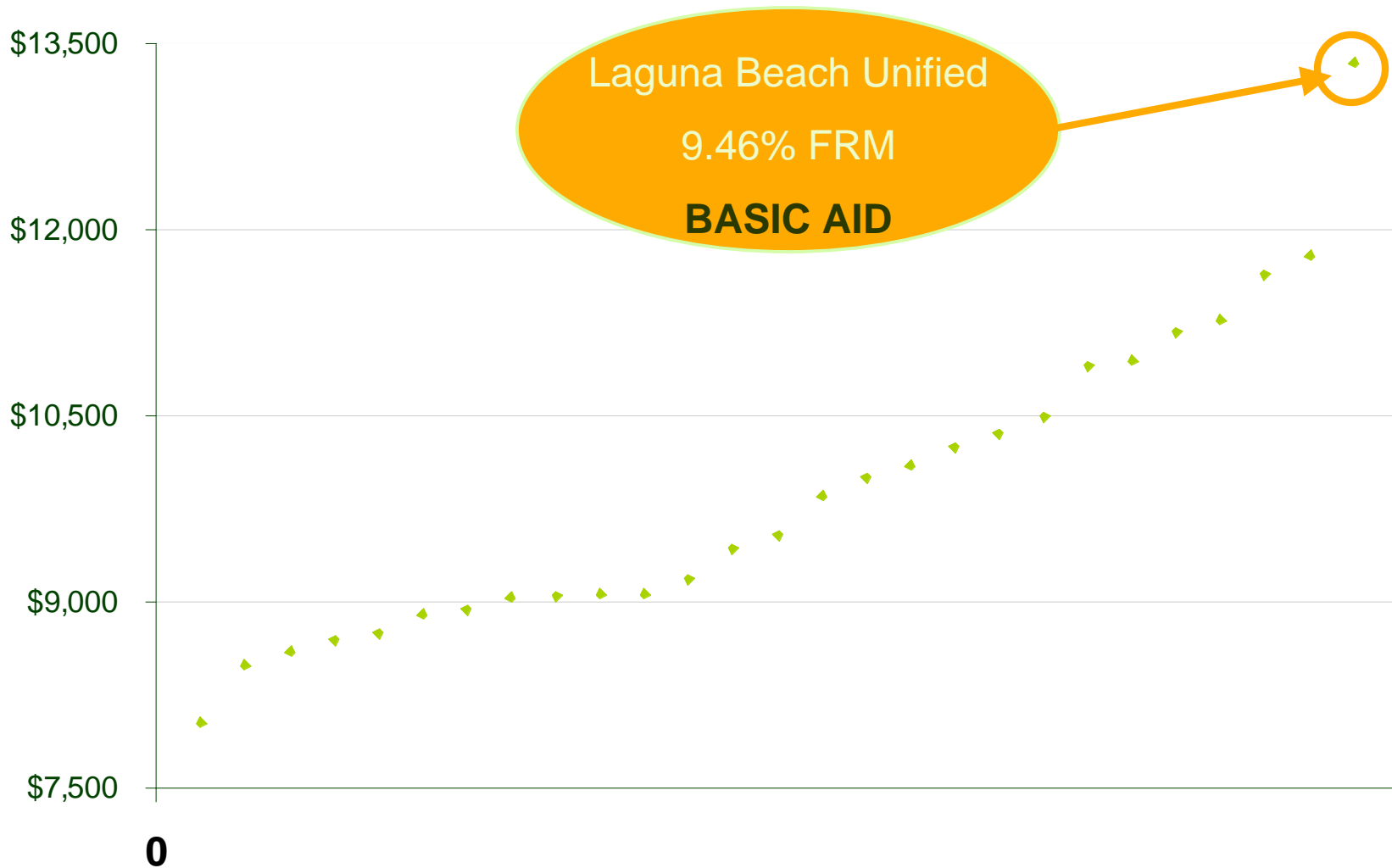
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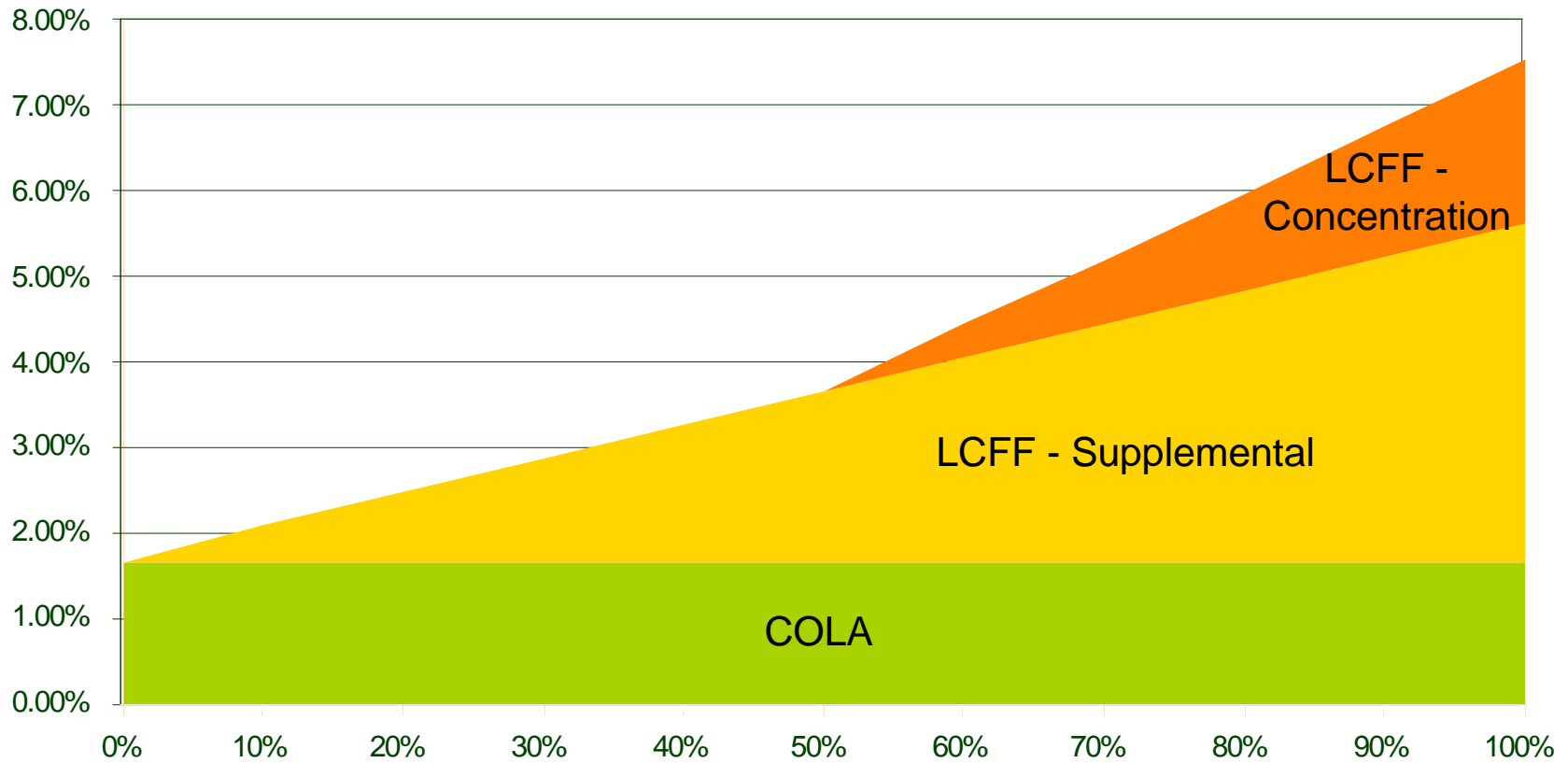
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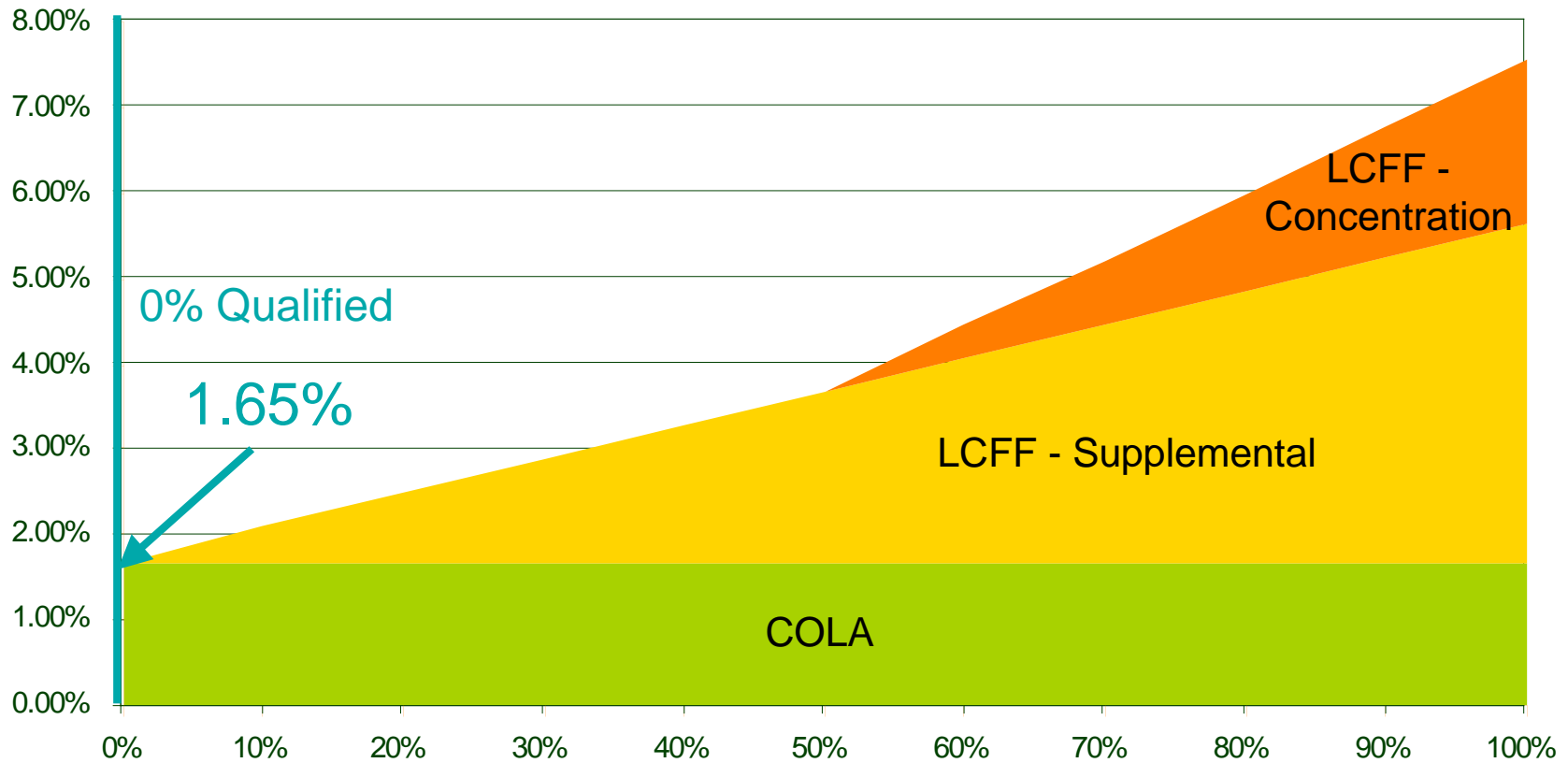
Full Implementation Funding Orange County Districts



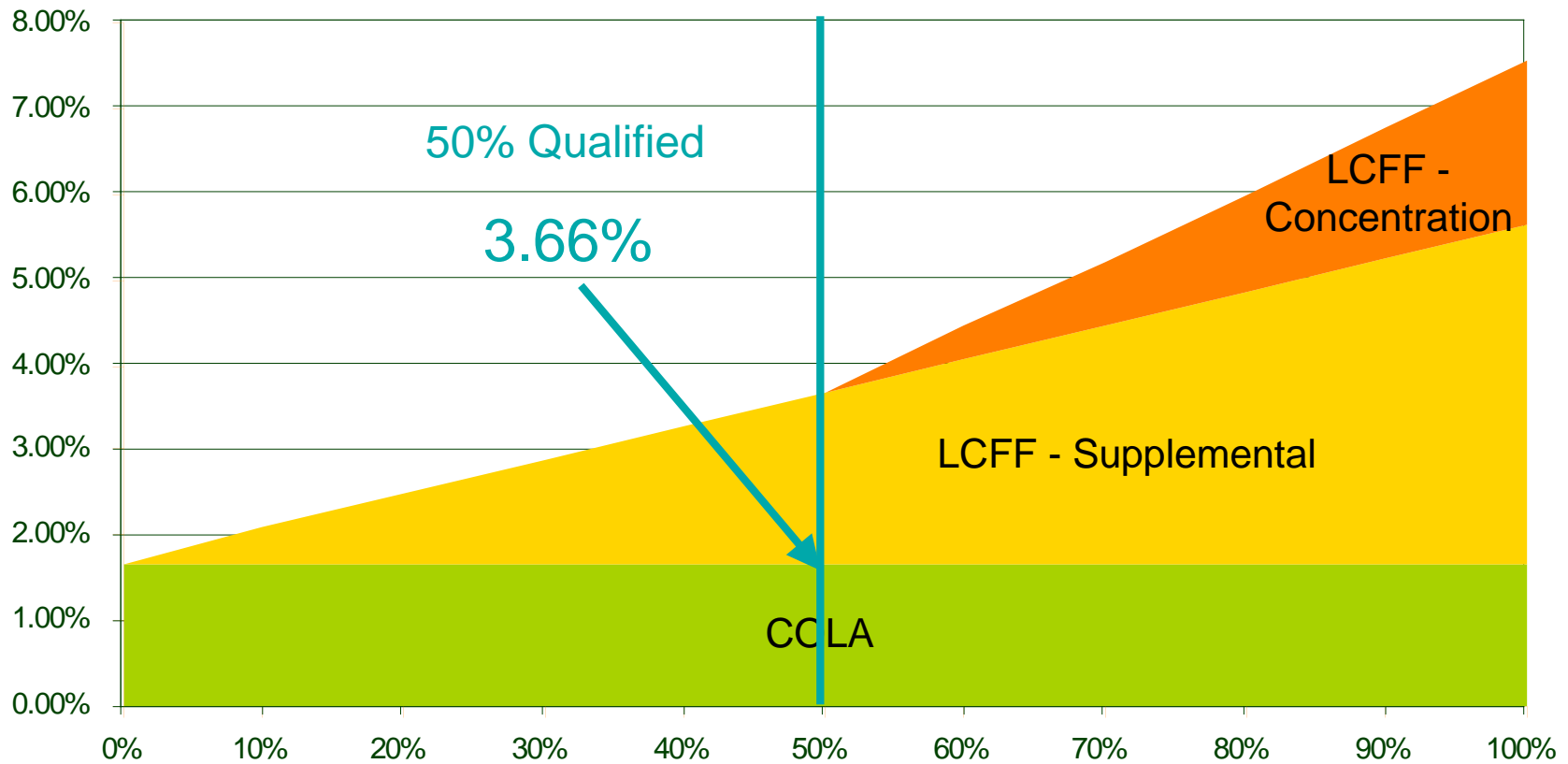
Local Control Funding Formula Increase in Funding for 2013-14



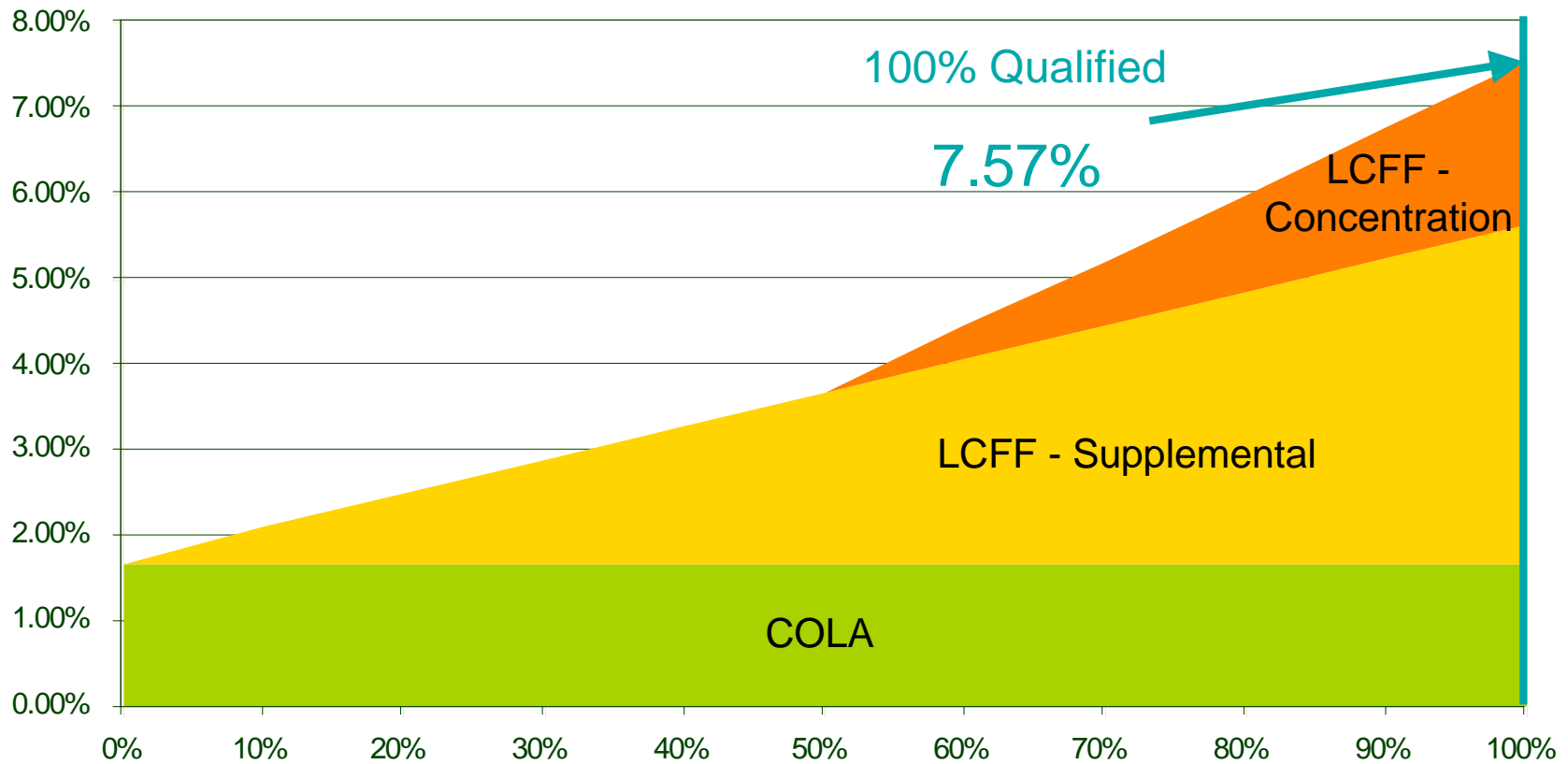
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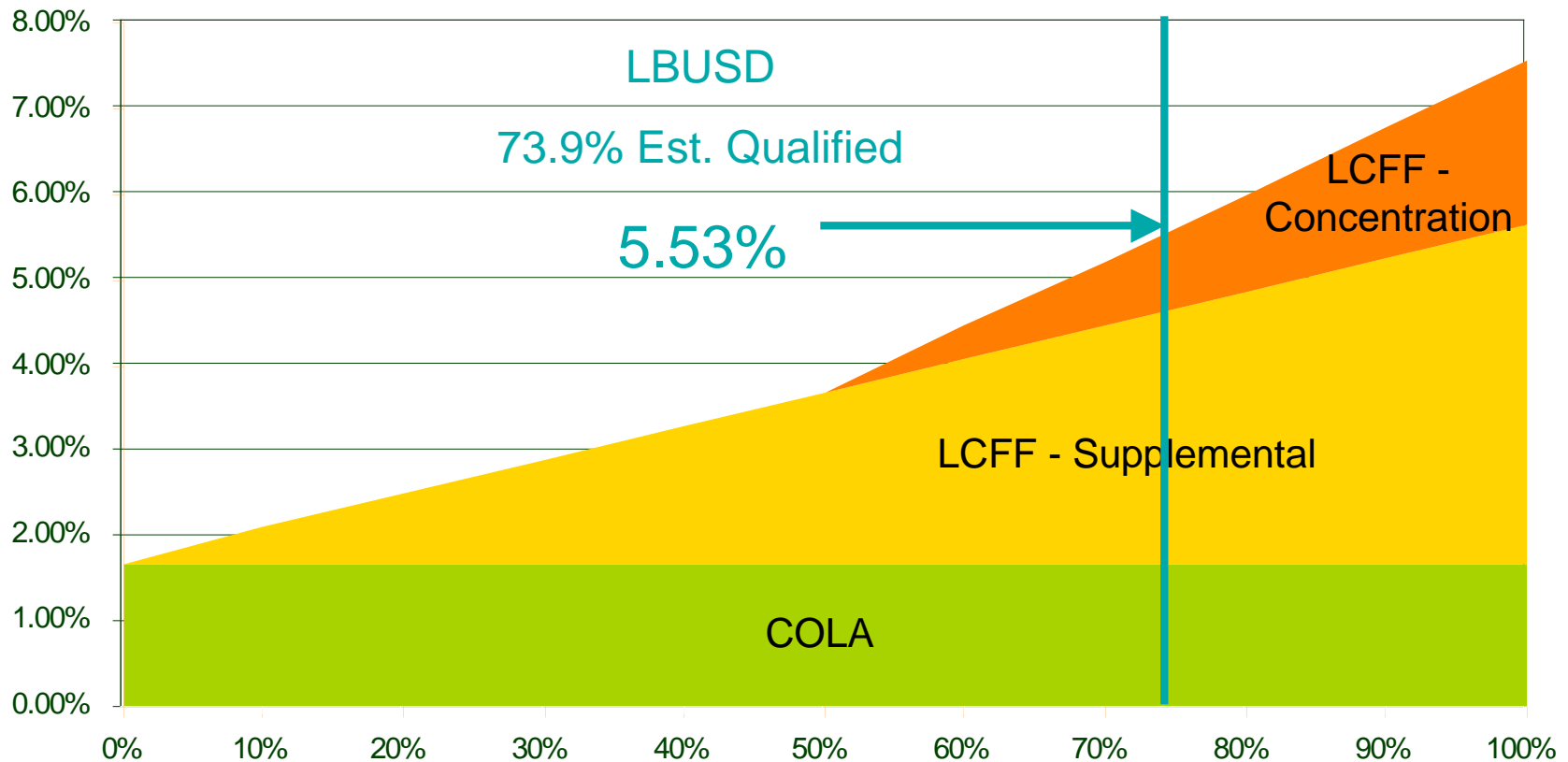
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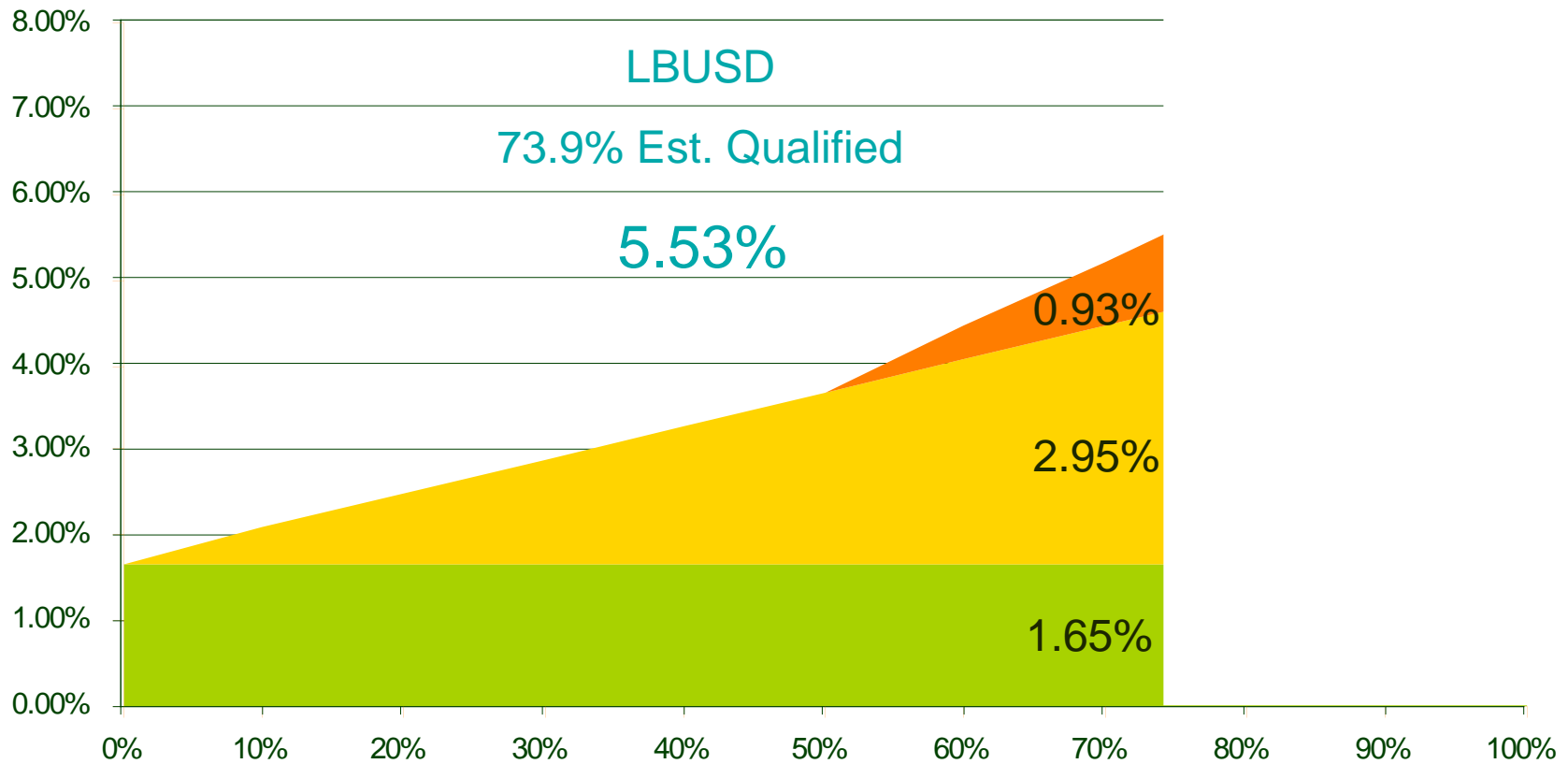
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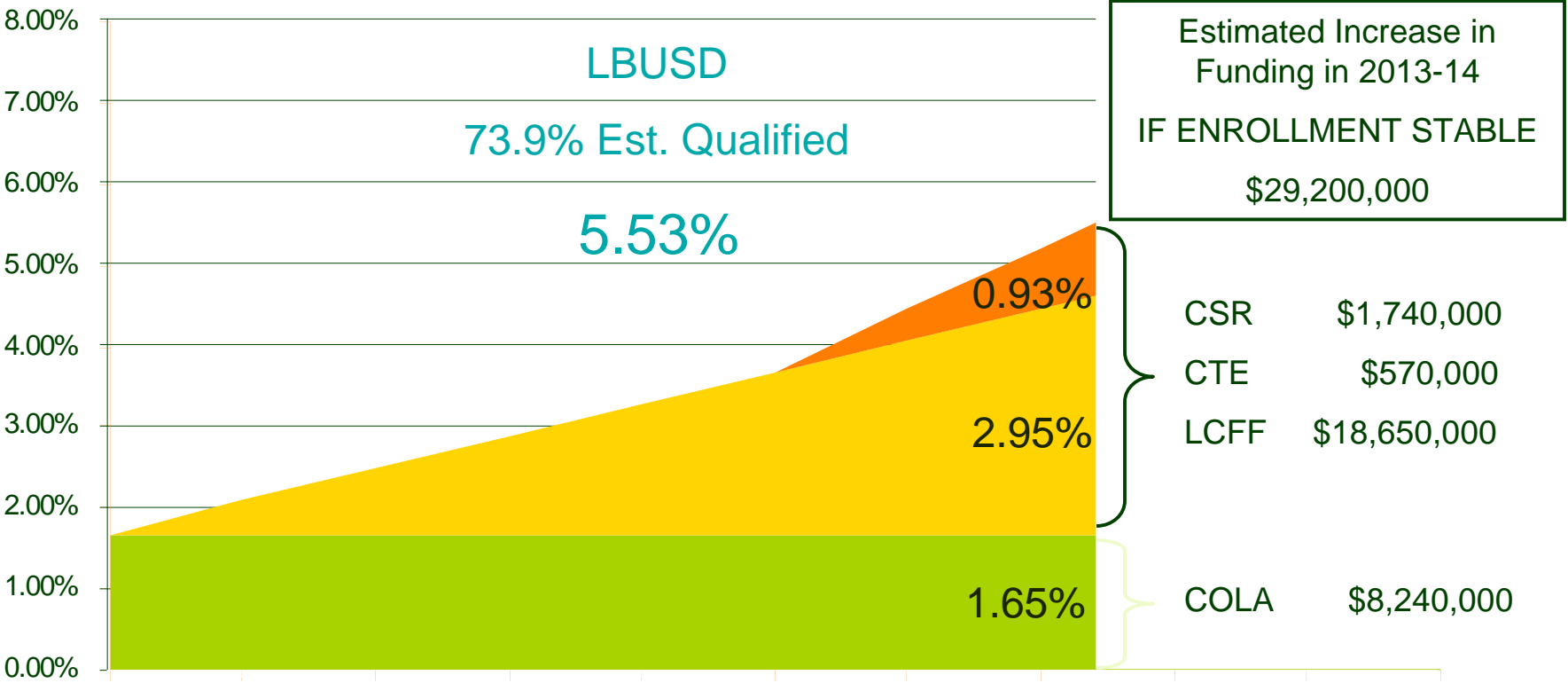
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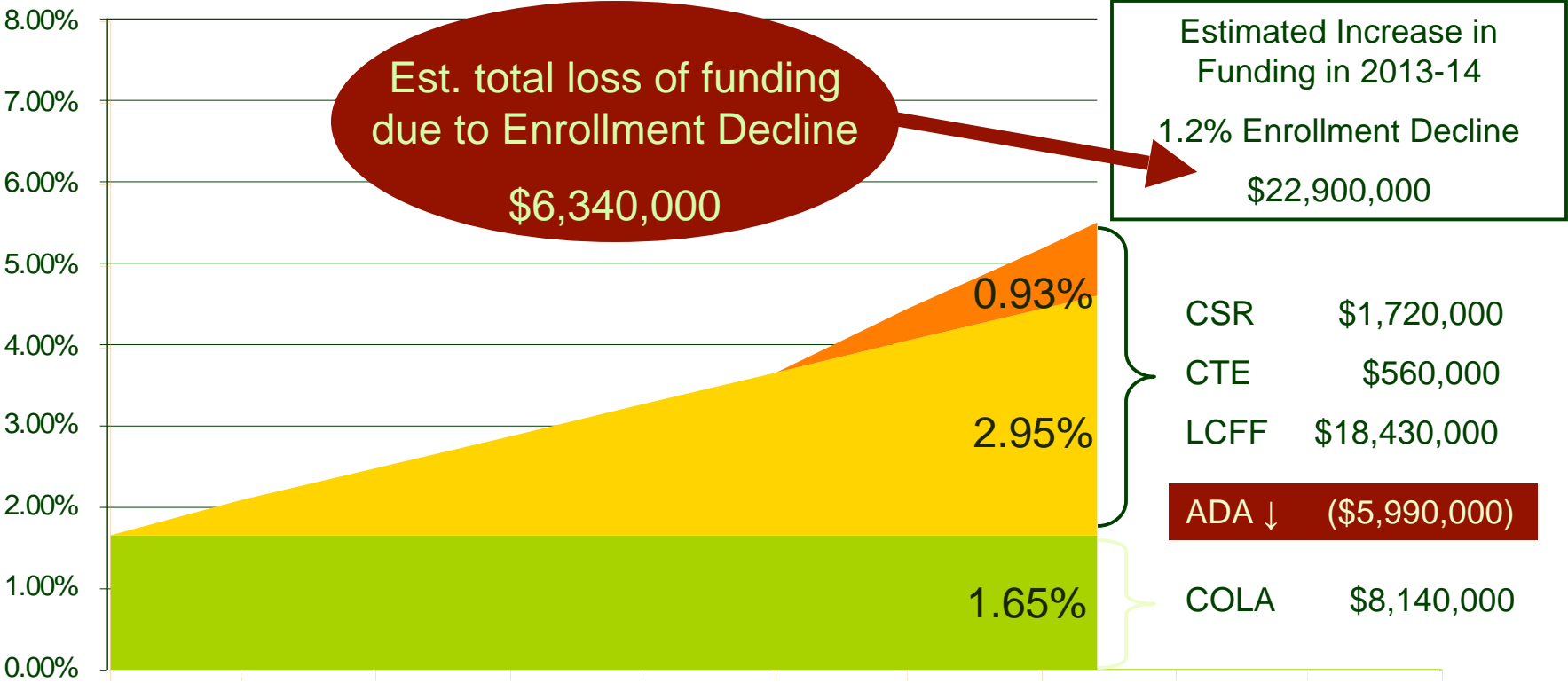
Local Control Funding Formula Increase in Funding for 2013-14



Local Control Funding Formula Increase in Funding for 2013-14



Local Control Funding Formula Increase in Funding for 2013-14



Accountability

Four New “Buckets” of Funding



- Need to work towards a 24:1 ratio over seven year period



- Must document how funds are being used for the betterment of targeted students.



- Must document how funds are being used for the betterment of targeted students.
- Five-year cap for ELL-identified students



- Unrestricted – can be used for any purpose.

Accountability

Four New “Buckets” of Funding



- Beginning in 2014-15, districts must produce and adopt a District Plan for Student Achievement, which addresses:
 - Basic conditions for student achievement (qualified teachers, sufficient instructional materials, and school facilities in good repair)
 - Programs or instruction that benefits FRM and ELL students
 - Implementation of Common Core standards and progress toward college and career readiness.
- Unrestricted – can be used for any purpose.

A Good “Problem”

Prioritization of LCFF Funds

- Strategic Planning regarding resource allocation will be critical over the next several years
 - Seek input from all stakeholders
 - Allocate funds to “old” categoricals only to the extent they benefit the overall mission of the district
 - Examine programs with a fresh perspective versus restoring to the way we used to operate
 - Embrace “local control” concept . . . utilize new funding to design programs that may be unique to LBUSD

A Good “Problem”

Prioritization of LCFF Funds

- Address Structural Deficit to provide a stable financial condition on a year-to-year basis.
 - Current year LBUSD structural deficit is approximately \$22,000,000.
- Funding for the LCFF beyond seven years is uncertain
 - Sales Tax component of Prop 30 is for 4 years
 - Income Tax component of Prop 30 is for 7 years